

**RE/MAX Holdings, Inc. (Election Merger) - Contract Adjustment****DESCRIPTION:**

On August 14, 2026, Shareholders of RE/MAX Holdings, Inc. (RMAX) approved the proposed merger with The Real Brokerage Inc. (REAX). The merger was approved and subsequently consummated on August 24, 2026.

REAX has formed a new holding company, Rome Wildlife, Inc., and if the contemplated transactions become effective, both RMAX and REAX will merge into Rome Wildlife, Inc. At the effective time, Rome Wildlife, Inc. will be renamed "Real REMAX Group Inc.", and its shares are anticipated to trade on NASDAQ under the symbol "REAX".

Prior to the effective time of the merger, REAX will be consolidated ("Share Consolidation") on a 10-for-1 basis, such that each 10 outstanding REAX Common Shares shall be consolidated into one REAX Common Share and exchanged for shares of Rome Wildlife, Inc. on a one-for-one basis.

The Merger: Individual Share Elections

Elect to receive 5.15 (New) Real REMAX Group Inc. (REAX) Common Shares (to be adjusted prior to the merger to reflect the Share Consolidation by dividing 5.150 by 10) ("Stock Election Consideration"). The Stock Election Consideration is subject to proration. Cash will be paid in lieu of fractional shares. OR,
Elect to receive \$13.80 in cash ("Cash Election Consideration"). The Cash Election Consideration is subject to proration. OR,
Register no preference by not making an election ("Non-Electing Consideration"). Under the terms of the election, shares which are not subject to an effective election will be treated as non-electing shares and converted into the right to receive the Stock Election Consideration.

Elections must be submitted to the exchange agent, Computershare Investor Services Inc. The election deadline was 5:00 p.m. New York City time on August 18, 2026. RMAX Shareholders must observe all terms and conditions for the election as specified in the RMAX/REAX Proxy Statement/Prospectus dated July 9, 2026. It should be noted that it is unknown if shares may be delivered pursuant to an election under "Notices of Guaranteed Delivery", which allows delivery of RMAX shares within a certain number of business days of submission of the notices. In all cases, Call option holders exercising in order to obtain stock for an election must exercise in sufficient time to be able to make valid delivery pursuant to the election procedures

Delayed Settlement

OCC will delay settlement of REAX2 options until the Non-Electing Consideration has been determined.

Pending Contract Adjustments:

Pursuant to the Rules of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: August 25, 2026

Option Symbol: RMAX becomes REAX2

Underlying Security: RMAX becomes REAX

CUSIP: 776105108

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Settlement Allocation:

New Deliverable: 100 x the Non-Electing Consideration

Pricing Considerations:

Additional Exchange Info: Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on August 24, 2026.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RMAX	C/P	2.50	09/18/2026	REAX2	C/P	2.50	09/18/2026
RMAX	C/P	5.00	09/18/2026	REAX2	C/P	5.00	09/18/2026
RMAX	C/P	7.50	09/18/2026	REAX2	C/P	7.50	09/18/2026
RMAX	C/P	10.00	09/18/2026	REAX2	C/P	10.00	09/18/2026
RMAX	C/P	12.50	09/18/2026	REAX2	C/P	12.50	09/18/2026
RMAX	C/P	15.00	09/18/2026	REAX2	C/P	15.00	09/18/2026
RMAX	C/P	17.50	09/18/2026	REAX2	C/P	17.50	09/18/2026
RMAX	C/P	20.00	09/18/2026	REAX2	C/P	20.00	09/18/2026
RMAX	C/P	2.50	10/16/2026	REAX2	C/P	2.50	10/16/2026
RMAX	C/P	5.00	10/16/2026	REAX2	C/P	5.00	10/16/2026
RMAX	C/P	7.50	10/16/2026	REAX2	C/P	7.50	10/16/2026
RMAX	C/P	10.00	10/16/2026	REAX2	C/P	10.00	10/16/2026
RMAX	C/P	12.50	10/16/2026	REAX2	C/P	12.50	10/16/2026
RMAX	C/P	15.00	10/16/2026	REAX2	C/P	15.00	10/16/2026
RMAX	C/P	17.50	10/16/2026	REAX2	C/P	17.50	10/16/2026
RMAX	C/P	20.00	10/16/2026	REAX2	C/P	20.00	10/16/2026
RMAX	C/P	22.50	10/16/2026	REAX2	C/P	22.50	10/16/2026
RMAX	C/P	25.00	10/16/2026	REAX2	C/P	25.00	10/16/2026
RMAX	C/P	2.50	12/18/2026	REAX2	C/P	2.50	12/18/2026
RMAX	C/P	5.00	12/18/2026	REAX2	C/P	5.00	12/18/2026
RMAX	C/P	7.50	12/18/2026	REAX2	C/P	7.50	12/18/2026
RMAX	C/P	10.00	12/18/2026	REAX2	C/P	10.00	12/18/2026
RMAX	C/P	12.50	12/18/2026	REAX2	C/P	12.50	12/18/2026
RMAX	C/P	15.00	12/18/2026	REAX2	C/P	15.00	12/18/2026
RMAX	C/P	17.50	12/18/2026	REAX2	C/P	17.50	12/18/2026
RMAX	C/P	20.00	12/18/2026	REAX2	C/P	20.00	12/18/2026

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RMAX	C/P	2.50	03/19/2027	REAX2	C/P	2.50	03/19/2027
RMAX	C/P	5.00	03/19/2027	REAX2	C/P	5.00	03/19/2027
RMAX	C/P	7.50	03/19/2027	REAX2	C/P	7.50	03/19/2027
RMAX	C/P	10.00	03/19/2027	REAX2	C/P	10.00	03/19/2027
RMAX	C/P	12.50	03/19/2027	REAX2	C/P	12.50	03/19/2027
RMAX	C/P	15.00	03/19/2027	REAX2	C/P	15.00	03/19/2027
RMAX	C/P	17.50	03/19/2027	REAX2	C/P	17.50	03/19/2027
RMAX	C/P	20.00	03/19/2027	REAX2	C/P	20.00	03/19/2027
RMAX	C/P	22.50	03/19/2027	REAX2	C/P	22.50	03/19/2027

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.