

Exchange/Memo ID: 207540

ONN / OCC ID: 58294

**Xerox Holdings Corporation - Warrants Distribution****DESCRIPTION:**

Xerox Holdings Corporation (XRX) has declared a warrants distribution to XRX Common Shareholders as described below:

Warrants: Each warrant will provide the right to purchase one (1) Xerox Holdings Corporation (XRX) Common Share at \$8.00 per XRX share

Price: \$8.00 per XRX share

Distribution Ratio: One (1) transferable Warrant per every two (2) Xerox Holdings Corporation (XRX) Common Shares

Record Date: February 9, 2026

Expiration: Two (2) years from the Distribution Date of February 11, 2026, unless accelerated under the Early Expiration Price Condition, as described in the XRX Press Release dated January 28, 2026

Agent: Computershare Trust Company, N.A.

Guaranty Period: Unknown

Xerox Holdings Corporation Warrants are anticipated to begin trading on NASDAQ on or about February 11, 2026, under the symbol "XRXDW".

Delayed Settlement

The XRX component of the XRX1/1XRX1 exercise/assignment activity will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the XRXDW component of XRX1/1XRX1 exercise/assignment activity until the trading status is determined. Upon determination of the warrant trading status, OCC will require Put exercisers and Call assignees to deliver the appropriate number of warrants.

NOTE: It is not yet known if the Warrants will cease trading on NASDAQ prior to their expiration. The Warrants are expected to expire two years from the distribution date, unless accelerated. The XRXDW component of adjusted option XRX1 will remain part of the XRX1/1XRX1 deliverable until the Warrants have expired. Once the expiration of the Warrants has been confirmed, the XRXDW will be removed from the XRX1/1XRX1 deliverable.

Contract Adjustments:

Pursuant to the Rules of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: February 9, 2026

Option Symbol: XRX becomes XRX1

Underlying Security: XRX remains XRX

Contract Multiplier: 1

Strike Divisor: 1

Multiplier: 100

Settlement Allocation: 95%, 5%

CUSIP: 98421M106, 98421M114

Deliverable/Contract: 100 Xerox Holdings Corporation (XRX) Common Shares
50 Xerox Holdings Corporation Warrants (XRXDW) (Subject to delayed settlement until regular way trading commences)

Adjustment Date:

Option Symbol: becomes

Underlying Security: remains

Contract Multiplier:

Strike Divisor:

Multiplier:

Settlement Allocation:

CUSIP:

Deliverable/Contract:

Pricing Considerations: The underlying price of XRX1/1XRX1 will be determined as follows:
 $XRX1 = XRX + 0.5 (XRXDW)$

Additional Exchange Info: Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on February 6, 2026.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
XRX	C/P	1.00	02/20/2026	XRX1	C/P	1.00	02/20/2026
XRX	C/P	2.00	02/20/2026	XRX1	C/P	2.00	02/20/2026
XRX	C/P	3.00	02/20/2026	XRX1	C/P	3.00	02/20/2026
XRX	C/P	4.00	02/20/2026	XRX1	C/P	4.00	02/20/2026
XRX	C/P	5.00	02/20/2026	XRX1	C/P	5.00	02/20/2026
XRX	C/P	6.00	02/20/2026	XRX1	C/P	6.00	02/20/2026
XRX	C/P	1.00	03/20/2026	XRX1	C/P	1.00	03/20/2026
XRX	C/P	2.00	03/20/2026	XRX1	C/P	2.00	03/20/2026
XRX	C/P	3.00	03/20/2026	XRX1	C/P	3.00	03/20/2026
XRX	C/P	4.00	03/20/2026	XRX1	C/P	4.00	03/20/2026
XRX	C/P	5.00	03/20/2026	XRX1	C/P	5.00	03/20/2026
XRX	C/P	6.00	03/20/2026	XRX1	C/P	6.00	03/20/2026
XRX	C/P	1.00	04/17/2026	XRX1	C/P	1.00	04/17/2026
XRX	C/P	2.00	04/17/2026	XRX1	C/P	2.00	04/17/2026
XRX	C/P	3.00	04/17/2026	XRX1	C/P	3.00	04/17/2026

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
XRX	C/P	4.00	04/17/2026	XRX1	C/P	4.00	04/17/2026
XRX	C/P	5.00	04/17/2026	XRX1	C/P	5.00	04/17/2026
XRX	C/P	6.00	04/17/2026	XRX1	C/P	6.00	04/17/2026
XRX	C/P	7.00	04/17/2026	XRX1	C/P	7.00	04/17/2026
XRX	C/P	8.00	04/17/2026	XRX1	C/P	8.00	04/17/2026
XRX	C/P	1.00	07/17/2026	XRX1	C/P	1.00	07/17/2026
XRX	C/P	2.00	07/17/2026	XRX1	C/P	2.00	07/17/2026
XRX	C/P	3.00	07/17/2026	XRX1	C/P	3.00	07/17/2026
XRX	C/P	4.00	07/17/2026	XRX1	C/P	4.00	07/17/2026
XRX	C/P	5.00	07/17/2026	XRX1	C/P	5.00	07/17/2026
XRX	C/P	6.00	07/17/2026	XRX1	C/P	6.00	07/17/2026
XRX	C/P	1.00	01/15/2027	XRX1	C/P	1.00	01/15/2027
XRX	C/P	2.00	01/15/2027	XRX1	C/P	2.00	01/15/2027
XRX	C/P	3.00	01/15/2027	XRX1	C/P	3.00	01/15/2027
XRX	C/P	4.00	01/15/2027	XRX1	C/P	4.00	01/15/2027
XRX	C/P	5.00	01/15/2027	XRX1	C/P	5.00	01/15/2027
XRX	C/P	8.00	01/15/2027	XRX1	C/P	8.00	01/15/2027
XRX	C/P	10.00	01/15/2027	XRX1	C/P	10.00	01/15/2027
XRX	C/P	12.00	01/15/2027	XRX1	C/P	12.00	01/15/2027
XRX	C/P	15.00	01/15/2027	XRX1	C/P	15.00	01/15/2027
XRX	C/P	17.00	01/15/2027	XRX1	C/P	17.00	01/15/2027
XRX	C/P	20.00	01/15/2027	XRX1	C/P	20.00	01/15/2027
XRX	C/P	1.00	12/17/2027	XRX1	C/P	1.00	12/17/2027
XRX	C/P	2.00	12/17/2027	XRX1	C/P	2.00	12/17/2027
XRX	C/P	3.00	12/17/2027	XRX1	C/P	3.00	12/17/2027
XRX	C/P	4.00	12/17/2027	XRX1	C/P	4.00	12/17/2027
XRX	C/P	5.00	12/17/2027	XRX1	C/P	5.00	12/17/2027
XRX	C/P	7.00	12/17/2027	XRX1	C/P	7.00	12/17/2027
XRX	C/P	10.00	12/17/2027	XRX1	C/P	10.00	12/17/2027
XRX	C/P	12.00	12/17/2027	XRX1	C/P	12.00	12/17/2027
XRX	C/P	15.00	12/17/2027	XRX1	C/P	15.00	12/17/2027
XRX	C/P	17.00	12/17/2027	XRX1	C/P	17.00	12/17/2027
XRX	C/P	1.00	01/21/2028	XRX1	C/P	1.00	01/21/2028
XRX	C/P	2.00	01/21/2028	XRX1	C/P	2.00	01/21/2028
XRX	C/P	3.00	01/21/2028	XRX1	C/P	3.00	01/21/2028
XRX	C/P	4.00	01/21/2028	XRX1	C/P	4.00	01/21/2028
XRX	C/P	5.00	01/21/2028	XRX1	C/P	5.00	01/21/2028
XRX	C/P	7.00	01/21/2028	XRX1	C/P	7.00	01/21/2028
XRX	C/P	1.00	09/15/2028	XRX1	C/P	1.00	09/15/2028
XRX	C/P	2.00	09/15/2028	XRX1	C/P	2.00	09/15/2028
XRX	C/P	3.00	09/15/2028	XRX1	C/P	3.00	09/15/2028
XRX	C/P	4.00	09/15/2028	XRX1	C/P	4.00	09/15/2028
XRX	C/P	5.00	09/15/2028	XRX1	C/P	5.00	09/15/2028
XRX	C/P	7.00	09/15/2028	XRX1	C/P	7.00	09/15/2028

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.