

**CompoSecure, Inc. - Distribution \* \* \* Update \* \* \*****DESCRIPTION:**

CompoSecure, Inc. (CMPO) has announced a distribution of (New) Resolute Holdings Management, Inc. (RHLD) Common Shares. The distribution ratio is one RHLD share for every twelve CMPO shares held, or 0.083333 of an RHLD share for each CMPO share held. The record date is February 20, 2025; the payable date is February 28, 2025. Nasdaq has set February 28, 2025 as the ex-distribution date. The treatment of fractional shares is unknown at this time.

Resolute Holdings Management, Inc. Common Shares began trading on a when issued basis on NASDAQ under the trading symbol "RHLDV" on February 20, 2025.

Delayed Settlement

The CMPO component of the CMPO1 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the RHLD shares and the cash portion, if any, of the CMPO1 deliverable until the treatment of fractional shares, if any, and the cash in lieu of fractional RHLD Common Shares, if any, have been determined. Upon determination of the treatment of fractional shares and the cash in lieu amount, if any, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount, if any.

**Contract Adjustments:**

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	02/28/2025
Option Symbol:	CMPO becomes CMPO1
Underlying Security:	CMPO remains CMPO
CUSIP:	20459V105, 76134H101
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
Settlement Allocation:	90, 10
New Deliverable:	100 CompoSecure, Inc. (CMPO) Class A Common Shares Approximately 8 (New) Resolute Holdings Management, Inc. (RHLD) Common Shares (subject to delayed settlement until treatment of fractional shares can be determined) Cash in lieu of fractional RHLD Common Shares, if any

**Pricing Considerations:** Until the cash in lieu amount is determined, the underlying price for CMPO1 will be determined as follows:

$$\text{CMPO1} = \text{CMPO} + 0.083333 \text{ (RHLD)}$$

**Additional Exchange Info:** Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on February 27, 2025.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CMPO	C/P	2.50	03/21/2025	CMPO1	C/P	2.50	03/21/2025
CMPO	C/P	5.00	03/21/2025	CMPO1	C/P	5.00	03/21/2025
CMPO	C/P	7.50	03/21/2025	CMPO1	C/P	7.50	03/21/2025
CMPO	C/P	10.00	03/21/2025	CMPO1	C/P	10.00	03/21/2025
CMPO	C/P	12.50	03/21/2025	CMPO1	C/P	12.50	03/21/2025
CMPO	C/P	15.00	03/21/2025	CMPO1	C/P	15.00	03/21/2025
CMPO	C/P	17.50	03/21/2025	CMPO1	C/P	17.50	03/21/2025
CMPO	C/P	20.00	03/21/2025	CMPO1	C/P	20.00	03/21/2025
CMPO	C/P	22.50	03/21/2025	CMPO1	C/P	22.50	03/21/2025
CMPO	C/P	25.00	03/21/2025	CMPO1	C/P	25.00	03/21/2025
CMPO	C/P	30.00	03/21/2025	CMPO1	C/P	30.00	03/21/2025
CMPO	C/P	2.50	04/17/2025	CMPO1	C/P	2.50	04/17/2025
CMPO	C/P	5.00	04/17/2025	CMPO1	C/P	5.00	04/17/2025
CMPO	C/P	7.50	04/17/2025	CMPO1	C/P	7.50	04/17/2025
CMPO	C/P	10.00	04/17/2025	CMPO1	C/P	10.00	04/17/2025
CMPO	C/P	12.50	04/17/2025	CMPO1	C/P	12.50	04/17/2025
CMPO	C/P	15.00	04/17/2025	CMPO1	C/P	15.00	04/17/2025
CMPO	C/P	17.50	04/17/2025	CMPO1	C/P	17.50	04/17/2025
CMPO	C/P	20.00	04/17/2025	CMPO1	C/P	20.00	04/17/2025
CMPO	C/P	22.50	04/17/2025	CMPO1	C/P	22.50	04/17/2025
CMPO	C/P	25.00	04/17/2025	CMPO1	C/P	25.00	04/17/2025
CMPO	C/P	30.00	04/17/2025	CMPO1	C/P	30.00	04/17/2025
CMPO	C/P	2.50	06/20/2025	CMPO1	C/P	2.50	06/20/2025
CMPO	C/P	5.00	06/20/2025	CMPO1	C/P	5.00	06/20/2025
CMPO	C/P	7.50	06/20/2025	CMPO1	C/P	7.50	06/20/2025
CMPO	C/P	10.00	06/20/2025	CMPO1	C/P	10.00	06/20/2025
CMPO	C/P	12.50	06/20/2025	CMPO1	C/P	12.50	06/20/2025
CMPO	C/P	15.00	06/20/2025	CMPO1	C/P	15.00	06/20/2025
CMPO	C/P	17.50	06/20/2025	CMPO1	C/P	17.50	06/20/2025
CMPO	C/P	20.00	06/20/2025	CMPO1	C/P	20.00	06/20/2025
CMPO	C/P	22.50	06/20/2025	CMPO1	C/P	22.50	06/20/2025
CMPO	C/P	25.00	06/20/2025	CMPO1	C/P	25.00	06/20/2025
CMPO	C/P	30.00	06/20/2025	CMPO1	C/P	30.00	06/20/2025
CMPO	C/P	2.50	09/19/2025	CMPO1	C/P	2.50	09/19/2025
CMPO	C/P	5.00	09/19/2025	CMPO1	C/P	5.00	09/19/2025
CMPO	C/P	7.50	09/19/2025	CMPO1	C/P	7.50	09/19/2025
CMPO	C/P	10.00	09/19/2025	CMPO1	C/P	10.00	09/19/2025
CMPO	C/P	12.50	09/19/2025	CMPO1	C/P	12.50	09/19/2025
CMPO	C/P	15.00	09/19/2025	CMPO1	C/P	15.00	09/19/2025
CMPO	C/P	17.50	09/19/2025	CMPO1	C/P	17.50	09/19/2025
CMPO	C/P	20.00	09/19/2025	CMPO1	C/P	20.00	09/19/2025
CMPO	C/P	22.50	09/19/2025	CMPO1	C/P	22.50	09/19/2025
CMPO	C/P	25.00	09/19/2025	CMPO1	C/P	25.00	09/19/2025
CMPO	C/P	30.00	09/19/2025	CMPO1	C/P	30.00	09/19/2025

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to [boxmoc@boxoptions.com](mailto:boxmoc@boxoptions.com).