

# Cash Settlement

October 22, 2024

Exchange/Memo ID: 206770

ONN / OCC ID: 55407



## Sharecare, Inc. - Cash Settlement/Acceleration of Expirations

### DESCRIPTION:

On October 17, 2024, Shareholders of Sharecare, Inc. (SHCR) voted concerning the proposed merger with a wholly owned subsidiary of Impact Acquiror Inc., which are both affiliates of Altaris, LLC. The merger was approved and subsequently consummated before the open on October 22, 2024. As a result, each existing SHCR Class A Common Share will be converted into the right to receive \$1.43 net cash per share.

Acceleration of Expirations

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cashonly delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of Sharecare, Inc. options whose expiration dates are after 11-15-2024 will have their expiration dates advanced to 11-15-2024. Expiration dates occurring before 11-15-2024 (e.g., Flex options) will remain unchanged.

All Sharecare, Inc. options will utilize a \$.01 exercise threshold.

Option Symbol: SHCR

Existing Expiration: All months

New expiration date: 11-15-2024

Existing American-style Sharecare, Inc. options remain exercisable at the

### Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	10/22/2024
Option Symbol:	SHCR remains SHCR
Underlying Security:	SHCR remains SHCR
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
New Deliverable:	\$143.00 Cash (\$1.43 x 100)

### Pricing Considerations:

**Additional Exchange Info:** Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center before the open on October 23, 2024.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SHCR	C/P	0.50	11/15/2024	SHCR	C/P	0.50	11/15/2024

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SHCR	C/P	1.00	11/15/2024	SHCR	C/P	1.00	11/15/2024
SHCR	C/P	1.50	11/15/2024	SHCR	C/P	1.50	11/15/2024
SHCR	C/P	2.00	11/15/2024	SHCR	C/P	2.00	11/15/2024
SHCR	C/P	2.50	11/15/2024	SHCR	C/P	2.50	11/15/2024
SHCR	C/P	5.00	11/15/2024	SHCR	C/P	5.00	11/15/2024
SHCR	C/P	7.50	11/15/2024	SHCR	C/P	7.50	11/15/2024
SHCR	C/P	0.50	12/20/2024	SHCR	C/P	0.50	12/20/2024
SHCR	C/P	1.00	12/20/2024	SHCR	C/P	1.00	12/20/2024
SHCR	C/P	1.50	12/20/2024	SHCR	C/P	1.50	12/20/2024
SHCR	C/P	2.00	12/20/2024	SHCR	C/P	2.00	12/20/2024
SHCR	C/P	2.50	12/20/2024	SHCR	C/P	2.50	12/20/2024
SHCR	C/P	5.00	12/20/2024	SHCR	C/P	5.00	12/20/2024
SHCR	C/P	7.50	12/20/2024	SHCR	C/P	7.50	12/20/2024
SHCR	C/P	0.50	02/21/2025	SHCR	C/P	0.50	02/21/2025
SHCR	C/P	1.00	02/21/2025	SHCR	C/P	1.00	02/21/2025
SHCR	C/P	1.50	02/21/2025	SHCR	C/P	1.50	02/21/2025
SHCR	C/P	2.00	02/21/2025	SHCR	C/P	2.00	02/21/2025
SHCR	C/P	2.50	02/21/2025	SHCR	C/P	2.50	02/21/2025
SHCR	C/P	5.00	02/21/2025	SHCR	C/P	5.00	02/21/2025
SHCR	C/P	7.50	02/21/2025	SHCR	C/P	7.50	02/21/2025
SHCR	C/P	0.50	05/16/2025	SHCR	C/P	0.50	05/16/2025
SHCR	C/P	1.00	05/16/2025	SHCR	C/P	1.00	05/16/2025
SHCR	C/P	1.50	05/16/2025	SHCR	C/P	1.50	05/16/2025
SHCR	C/P	2.00	05/16/2025	SHCR	C/P	2.00	05/16/2025
SHCR	C/P	2.50	05/16/2025	SHCR	C/P	2.50	05/16/2025
SHCR	C/P	5.00	05/16/2025	SHCR	C/P	5.00	05/16/2025
SHCR	C/P	7.50	05/16/2025	SHCR	C/P	7.50	05/16/2025

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to [boxmoc@boxoptions.com](mailto:boxmoc@boxoptions.com).