

Cash Dividend

December 19, 2023

Exchange/Memo ID: 206305

ONN / OCC ID: 53712



H World Group Limited - Cash Distribution

Ex - Distribution Date: 12/20/2023

DESCRIPTION:

H World Group Limited (HTHT) has announced a Special Cash Dividend of approximately \$0.31, less fees and withholdings, if any, per HTHT American Depositary Share. The record date is December 21, 2023; payable date is January 17, 2024. The ex-distribution date for this distribution will be December 20, 2023.

Delayed Settlement

The HTHT component of the HTHT2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the HTHT2 deliverable until exact cash amount is determined. Upon determination of the exact cash amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: 12/20/2023

Option Symbol: HTHT becomes HTHT2

Underlying Security: HTHT remains HTHT

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable/Contract: 100 H World Group Limited (HTHT) American Depositary Shares
Approximately \$31.00 Cash (approximately \$0.31 x 100)

Pricing Considerations: Until the final net cash dividend amount is determined, the underlying price for HTHT2 will be determined as follows:

$$\text{HTHT2} = \text{HTHT} + 0.31$$

Additional Exchange Info: Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on December 19, 2023

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
HTHT	C/P	15.00	01/19/2024	HTHT2	C/P	15.00	01/19/2024
HTHT	C/P	17.50	01/19/2024	HTHT2	C/P	17.50	01/19/2024
HTHT	C/P	20.00	01/19/2024	HTHT2	C/P	20.00	01/19/2024
HTHT	C/P	22.50	01/19/2024	HTHT2	C/P	22.50	01/19/2024
HTHT	C/P	25.00	01/19/2024	HTHT2	C/P	25.00	01/19/2024
HTHT	C/P	30.00	01/19/2024	HTHT2	C/P	30.00	01/19/2024
HTHT	C/P	35.00	01/19/2024	HTHT2	C/P	35.00	01/19/2024
HTHT	C/P	40.00	01/19/2024	HTHT2	C/P	40.00	01/19/2024
HTHT	C/P	45.00	01/19/2024	HTHT2	C/P	45.00	01/19/2024

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
HTHT	C/P	50.00	01/19/2024	HTHT2	C/P	50.00	01/19/2024
HTHT	C/P	55.00	01/19/2024	HTHT2	C/P	55.00	01/19/2024
HTHT	C/P	60.00	01/19/2024	HTHT2	C/P	60.00	01/19/2024
HTHT	C/P	65.00	01/19/2024	HTHT2	C/P	65.00	01/19/2024
HTHT	C/P	70.00	01/19/2024	HTHT2	C/P	70.00	01/19/2024
HTHT	C/P	75.00	01/19/2024	HTHT2	C/P	75.00	01/19/2024
HTHT	C/P	17.50	02/16/2024	HTHT2	C/P	17.50	02/16/2024
HTHT	C/P	20.00	02/16/2024	HTHT2	C/P	20.00	02/16/2024
HTHT	C/P	22.50	02/16/2024	HTHT2	C/P	22.50	02/16/2024
HTHT	C/P	25.00	02/16/2024	HTHT2	C/P	25.00	02/16/2024
HTHT	C/P	30.00	02/16/2024	HTHT2	C/P	30.00	02/16/2024
HTHT	C/P	35.00	02/16/2024	HTHT2	C/P	35.00	02/16/2024
HTHT	C/P	40.00	02/16/2024	HTHT2	C/P	40.00	02/16/2024
HTHT	C/P	45.00	02/16/2024	HTHT2	C/P	45.00	02/16/2024
HTHT	C/P	50.00	02/16/2024	HTHT2	C/P	50.00	02/16/2024
HTHT	C/P	17.50	03/15/2024	HTHT2	C/P	17.50	03/15/2024
HTHT	C/P	20.00	03/15/2024	HTHT2	C/P	20.00	03/15/2024
HTHT	C/P	22.50	03/15/2024	HTHT2	C/P	22.50	03/15/2024
HTHT	C/P	25.00	03/15/2024	HTHT2	C/P	25.00	03/15/2024
HTHT	C/P	30.00	03/15/2024	HTHT2	C/P	30.00	03/15/2024
HTHT	C/P	35.00	03/15/2024	HTHT2	C/P	35.00	03/15/2024
HTHT	C/P	40.00	03/15/2024	HTHT2	C/P	40.00	03/15/2024
HTHT	C/P	45.00	03/15/2024	HTHT2	C/P	45.00	03/15/2024
HTHT	C/P	50.00	03/15/2024	HTHT2	C/P	50.00	03/15/2024
HTHT	C/P	55.00	03/15/2024	HTHT2	C/P	55.00	03/15/2024
HTHT	C/P	60.00	03/15/2024	HTHT2	C/P	60.00	03/15/2024
HTHT	C/P	65.00	03/15/2024	HTHT2	C/P	65.00	03/15/2024
HTHT	C/P	17.50	06/21/2024	HTHT2	C/P	17.50	06/21/2024
HTHT	C/P	20.00	06/21/2024	HTHT2	C/P	20.00	06/21/2024
HTHT	C/P	22.50	06/21/2024	HTHT2	C/P	22.50	06/21/2024
HTHT	C/P	25.00	06/21/2024	HTHT2	C/P	25.00	06/21/2024
HTHT	C/P	30.00	06/21/2024	HTHT2	C/P	30.00	06/21/2024
HTHT	C/P	35.00	06/21/2024	HTHT2	C/P	35.00	06/21/2024
HTHT	C/P	40.00	06/21/2024	HTHT2	C/P	40.00	06/21/2024
HTHT	C/P	45.00	06/21/2024	HTHT2	C/P	45.00	06/21/2024
HTHT	C/P	50.00	06/21/2024	HTHT2	C/P	50.00	06/21/2024

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.