Stock Split

September 29, 2023

Exchange/Memo ID: 206178
ONN / OCC ID: 53293



EBET, INC. - Reverse Split

Ex - Distribution Date: 10/02/2023

DESCRIPTION:

EBET, INC. (EBET) has announced a 1-for-30 reverse stock split. As a result of the reverse stock split, each EBET Common Share will be converted into the right to receive approximately 0.033333 (New) EBET, INC. Common Shares. The reverse stock split will become effective before the market open on October 2, 2023. Fractional shares will be rounded up to the nearest whole share.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: October 2, 2023

Option Symbol: EBET becomes EBET1
Underlying Security: EBET remains EBET

CUSIP: 278700208

Contract Multiplier: 1
Strike Divisor: 1
New Multiplier: 100

Old Deliverable:

New Deliverable: 4 (New) EBET, INC. (EBET) Common Shares

Pricing Considerations: The underlying price for EBET1 will be determined as follows:

EBET1 = 0.04 (EBET)

Additional Exchange Info: Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on September 29, 2023.

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
EBET	C/P	2.50	10/20/2023	EBET1	C/P	2.50	10/20/2023
EBET	C/P	5.00	10/20/2023	EBET1	C/P	5.00	10/20/2023
EBET	C/P	2.50	11/17/2023	EBET1	C/P	2.50	11/17/2023
EBET	C/P	5.00	11/17/2023	EBET1	C/P	5.00	11/17/2023
EBET	C/P	2.50	12/15/2023	EBET1	C/P	2.50	12/15/2023
EBET	C/P	5.00	12/15/2023	EBET1	C/P	5.00	12/15/2023
EBET	C/P	7.50	12/15/2023	EBET1	C/P	7.50	12/15/2023
EBET	C/P	2.50	01/19/2024	EBET1	C/P	2.50	01/19/2024
EBET	C/P	5.00	01/19/2024	EBET1	C/P	5.00	01/19/2024
EBET	C/P	7.50	01/19/2024	EBET1	C/P	7.50	01/19/2024
EBET	C/P	2.50	03/15/2024	EBET1	C/P	2.50	03/15/2024

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
EBET	C/P	5.00	03/15/2024	EBET1	C/P	5.00	03/15/2024
EBET	C/P	2.50	01/17/2025	EBET1	C/P	2.50	01/17/2025
EBET	C/P	5.00	01/17/2025	EBET1	C/P	5.00	01/17/2025
EBET	C/P	7.50	01/17/2025	EBET1	C/P	7.50	01/17/2025

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of

accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-

235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.

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