

Cash Settlement**December 31, 2015**

Exchange/Memo ID: 203733

ONN / OCC ID: 38172

**FX ENERGY, INC. - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS****DESCRIPTION:**

On December 18, 2015, Kiwi Acquisition Corporation, a wholly-owned subsidiary of Orlen Upstream Sp. z o.o., completed its tender offer for FX Energy, Inc. (FXEN) Common Shares. The subsequent merger was completed on December 31, 2015. As a result, each existing FXEN Common Share will be converted into the right to receive \$1.15 net cash per share.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: 01/04/2016

Option Symbol: FXEN remains FXEN

Underlying Security: FXEN remains FXEN

Contract Multiplier: 1

Strike Divisor: 1

Strike Price: Remains the same

New Multiplier: 100

New Deliverable: \$115.00 (\$1.15 x 100)

Pricing Considerations:**Additional Exchange Info:**

On Thursday, December 31st, 2015, immediately after the BOX close, all resting orders for FXEN in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
FXEN	C/P	1.00	01/15/2016	FXEN	C/P	1.00	01/15/2016
FXEN	C/P	2.00	01/15/2016	FXEN	C/P	2.00	01/15/2016
FXEN	C/P	3.00	01/15/2016	FXEN	C/P	3.00	01/15/2016
FXEN	C/P	4.00	01/15/2016	FXEN	C/P	4.00	01/15/2016
FXEN	C/P	5.00	01/15/2016	FXEN	C/P	5.00	01/15/2016
FXEN	C/P	6.00	01/15/2016	FXEN	C/P	6.00	01/15/2016
FXEN	C/P	1.00	02/19/2016	FXEN	C/P	1.00	02/19/2016
FXEN	C/P	2.00	02/19/2016	FXEN	C/P	2.00	02/19/2016
FXEN	C/P	3.00	02/19/2016	FXEN	C/P	3.00	02/19/2016
FXEN	C/P	4.00	02/19/2016	FXEN	C/P	4.00	02/19/2016
FXEN	C/P	5.00	02/19/2016	FXEN	C/P	5.00	02/19/2016
FXEN	C/P	6.00	02/19/2016	FXEN	C/P	6.00	02/19/2016
FXEN	C/P	1.00	03/18/2016	FXEN	C/P	1.00	03/18/2016
FXEN	C/P	2.00	03/18/2016	FXEN	C/P	2.00	03/18/2016
FXEN	C/P	3.00	03/18/2016	FXEN	C/P	3.00	03/18/2016

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
FXEN	C/P	4.00	03/18/2016	FXEN	C/P	4.00	03/18/2016
FXEN	C/P	5.00	03/18/2016	FXEN	C/P	5.00	03/18/2016
FXEN	C/P	6.00	03/18/2016	FXEN	C/P	6.00	03/18/2016
FXEN	C/P	1.00	06/17/2016	FXEN	C/P	1.00	06/17/2016
FXEN	C/P	2.00	06/17/2016	FXEN	C/P	2.00	06/17/2016
FXEN	C/P	3.00	06/17/2016	FXEN	C/P	3.00	06/17/2016
FXEN	C/P	4.00	06/17/2016	FXEN	C/P	4.00	06/17/2016
FXEN	C/P	5.00	06/17/2016	FXEN	C/P	5.00	06/17/2016
FXEN	C/P	6.00	06/17/2016	FXEN	C/P	6.00	06/17/2016

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.