

Cash Merger

August 18, 2015

Exchange/Memo ID:203633

ONN / OCC ID: 37289



OMNICARE, INC. - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS

DESCRIPTION:

On August 18, 2015, Shareholders of Omnicare, Inc. (OCR) voted concerning the proposed merger with Tree Merger Sub, Inc., a wholly-owned subsidiary of CVS Pharmacy, Inc. The merger was approved and subsequently consummated before the open on August 18, 2015. As a result, each existing OCR Common Share will be converted into the right to receive \$98.00 net cash per share.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: August 18, 2015

Option Symbol: OCR remains OCR

Underlying Security: OCR remains OCR

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable: \$9,800.00 Cash (\$98.00 x 100)

Pricing Considerations:

Additional Exchange Info:

On Tuesday, August 18th, 2015 immediately after the BOX close, all resting orders for OCR in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OCR	C/P	50.00	08/21/2015	OCR	C/P	50.00	08/21/2015
OCR	C/P	55.00	08/21/2015	OCR	C/P	55.00	08/21/2015
OCR	C/P	60.00	08/21/2015	OCR	C/P	60.00	08/21/2015
OCR	C/P	65.00	08/21/2015	OCR	C/P	65.00	08/21/2015
OCR	C/P	70.00	08/21/2015	OCR	C/P	70.00	08/21/2015
OCR	C/P	75.00	08/21/2015	OCR	C/P	75.00	08/21/2015
OCR	C/P	80.00	08/21/2015	OCR	C/P	80.00	08/21/2015
OCR	C/P	85.00	08/21/2015	OCR	C/P	85.00	08/21/2015
OCR	C/P	90.00	08/21/2015	OCR	C/P	90.00	08/21/2015
OCR	C/P	95.00	08/21/2015	OCR	C/P	95.00	08/21/2015
OCR	C/P	100.00	08/21/2015	OCR	C/P	100.00	08/21/2015
OCR	C/P	105.00	08/21/2015	OCR	C/P	105.00	08/21/2015
OCR	C/P	110.00	08/21/2015	OCR	C/P	110.00	08/21/2015
OCR	C/P	115.00	08/21/2015	OCR	C/P	115.00	08/21/2015
OCR	C/P	120.00	08/21/2015	OCR	C/P	120.00	08/21/2015

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OCR	C/P	125.00	08/21/2015	OCR	C/P	125.00	08/21/2015
OCR	C/P	130.00	08/21/2015	OCR	C/P	130.00	08/21/2015
OCR	C/P	135.00	08/21/2015	OCR	C/P	135.00	08/21/2015
OCR	C/P	140.00	08/21/2015	OCR	C/P	140.00	08/21/2015
OCR	C/P	40.00	09/18/2015	OCR	C/P	40.00	09/18/2015
OCR	C/P	45.00	09/18/2015	OCR	C/P	45.00	09/18/2015
OCR	C/P	50.00	09/18/2015	OCR	C/P	50.00	09/18/2015
OCR	C/P	55.00	09/18/2015	OCR	C/P	55.00	09/18/2015
OCR	C/P	60.00	09/18/2015	OCR	C/P	60.00	09/18/2015
OCR	C/P	65.00	09/18/2015	OCR	C/P	65.00	09/18/2015
OCR	C/P	70.00	09/18/2015	OCR	C/P	70.00	09/18/2015
OCR	C/P	75.00	09/18/2015	OCR	C/P	75.00	09/18/2015
OCR	C/P	80.00	09/18/2015	OCR	C/P	80.00	09/18/2015
OCR	C/P	85.00	09/18/2015	OCR	C/P	85.00	09/18/2015
OCR	C/P	90.00	09/18/2015	OCR	C/P	90.00	09/18/2015
OCR	C/P	95.00	09/18/2015	OCR	C/P	95.00	09/18/2015
OCR	C/P	100.00	09/18/2015	OCR	C/P	100.00	09/18/2015
OCR	C/P	105.00	09/18/2015	OCR	C/P	105.00	09/18/2015
OCR	C/P	110.00	09/18/2015	OCR	C/P	110.00	09/18/2015
OCR	C/P	115.00	09/18/2015	OCR	C/P	115.00	09/18/2015
OCR	C/P	120.00	09/18/2015	OCR	C/P	120.00	09/18/2015
OCR	C/P	125.00	09/18/2015	OCR	C/P	125.00	09/18/2015
OCR	C/P	130.00	09/18/2015	OCR	C/P	130.00	09/18/2015
OCR	C/P	135.00	09/18/2015	OCR	C/P	135.00	09/18/2015
OCR	C/P	40.00	12/18/2015	OCR	C/P	40.00	12/18/2015
OCR	C/P	45.00	12/18/2015	OCR	C/P	45.00	12/18/2015
OCR	C/P	50.00	12/18/2015	OCR	C/P	50.00	12/18/2015
OCR	C/P	55.00	12/18/2015	OCR	C/P	55.00	12/18/2015
OCR	C/P	60.00	12/18/2015	OCR	C/P	60.00	12/18/2015
OCR	C/P	65.00	12/18/2015	OCR	C/P	65.00	12/18/2015
OCR	C/P	70.00	12/18/2015	OCR	C/P	70.00	12/18/2015
OCR	C/P	75.00	12/18/2015	OCR	C/P	75.00	12/18/2015
OCR	C/P	80.00	12/18/2015	OCR	C/P	80.00	12/18/2015
OCR	C/P	85.00	12/18/2015	OCR	C/P	85.00	12/18/2015
OCR	C/P	90.00	12/18/2015	OCR	C/P	90.00	12/18/2015
OCR	C/P	95.00	12/18/2015	OCR	C/P	95.00	12/18/2015
OCR	C/P	100.00	12/18/2015	OCR	C/P	100.00	12/18/2015
OCR	C/P	105.00	12/18/2015	OCR	C/P	105.00	12/18/2015
OCR	C/P	110.00	12/18/2015	OCR	C/P	110.00	12/18/2015
OCR	C/P	115.00	12/18/2015	OCR	C/P	115.00	12/18/2015
OCR	C/P	120.00	12/18/2015	OCR	C/P	120.00	12/18/2015
OCR	C/P	125.00	12/18/2015	OCR	C/P	125.00	12/18/2015
OCR	C/P	130.00	12/18/2015	OCR	C/P	130.00	12/18/2015
OCR	C/P	135.00	12/18/2015	OCR	C/P	135.00	12/18/2015
OCR	C/P	50.00	03/18/2016	OCR	C/P	50.00	03/18/2016

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OCR	C/P	55.00	03/18/2016	OCR	C/P	55.00	03/18/2016
OCR	C/P	60.00	03/18/2016	OCR	C/P	60.00	03/18/2016
OCR	C/P	65.00	03/18/2016	OCR	C/P	65.00	03/18/2016
OCR	C/P	70.00	03/18/2016	OCR	C/P	70.00	03/18/2016
OCR	C/P	75.00	03/18/2016	OCR	C/P	75.00	03/18/2016
OCR	C/P	80.00	03/18/2016	OCR	C/P	80.00	03/18/2016
OCR	C/P	85.00	03/18/2016	OCR	C/P	85.00	03/18/2016
OCR	C/P	90.00	03/18/2016	OCR	C/P	90.00	03/18/2016
OCR	C/P	95.00	03/18/2016	OCR	C/P	95.00	03/18/2016
OCR	C/P	100.00	03/18/2016	OCR	C/P	100.00	03/18/2016
OCR	C/P	105.00	03/18/2016	OCR	C/P	105.00	03/18/2016
OCR	C/P	110.00	03/18/2016	OCR	C/P	110.00	03/18/2016
OCR	C/P	115.00	03/18/2016	OCR	C/P	115.00	03/18/2016
OCR	C/P	120.00	03/18/2016	OCR	C/P	120.00	03/18/2016
OCR	C/P	125.00	03/18/2016	OCR	C/P	125.00	03/18/2016
OCR	C/P	130.00	03/18/2016	OCR	C/P	130.00	03/18/2016
OCR	C/P	135.00	03/18/2016	OCR	C/P	135.00	03/18/2016
OCR	C/P	140.00	03/18/2016	OCR	C/P	140.00	03/18/2016

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.