

Cash Dividend

December 01, 2014

Exchange/Memo ID: 203467

ONN / OCC ID: 35558



REGAL ENTERTAINMENT GROUP - CASH DISTRIBUTION

Ex - Distribution Date: 12/02/2014

DESCRIPTION:

Regal Entertainment Group (RGC) has announced a Special Cash Dividend of \$1.00 per RGC Class A Common Share. The record date is December 4, 2014; payable date is on December 15, 2014. The ex-distribution date for this distribution will be December 2, 2014.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **12/02/2014**

Option Symbol: RGC remains RGC

Underlying Security: RGC remains RGC

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Reduced by \$1.00**

New Deliverable/Contract: 100 Regal Entertainment Group (RGC) Class A Common Shares

Pricing Considerations:

Additional Exchange Info: On Monday, December 1st, 2014 immediately after the BOX close, all resting orders for RGC in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new RGC series, the BOX Participant will need to reenter the orders before the open on Tuesday, December 2nd, 2014.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	7.50	12/20/2014	RGC	C/P	6.50	12/20/2014
RGC	C/P	10.00	12/20/2014	RGC	C/P	9.00	12/20/2014
RGC	C/P	12.50	12/20/2014	RGC	C/P	11.50	12/20/2014
RGC	C/P	15.00	12/20/2014	RGC	C/P	14.00	12/20/2014
RGC	C/P	17.50	12/20/2014	RGC	C/P	16.50	12/20/2014
RGC	C/P	20.00	12/20/2014	RGC	C/P	19.00	12/20/2014
RGC	C/P	22.50	12/20/2014	RGC	C/P	21.50	12/20/2014
RGC	C/P	25.00	12/20/2014	RGC	C/P	24.00	12/20/2014
RGC	C/P	30.00	12/20/2014	RGC	C/P	29.00	12/20/2014
RGC	C/P	35.00	12/20/2014	RGC	C/P	34.00	12/20/2014
RGC	C/P	7.50	01/17/2015	RGC	C/P	6.50	01/17/2015
RGC	C/P	10.00	01/17/2015	RGC	C/P	9.00	01/17/2015
RGC	C/P	12.50	01/17/2015	RGC	C/P	11.50	01/17/2015
RGC	C/P	15.00	01/17/2015	RGC	C/P	14.00	01/17/2015

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	20.00	01/17/2015	RGC	C/P	19.00	01/17/2015
RGC	C/P	22.50	01/17/2015	RGC	C/P	21.50	01/17/2015
RGC	C/P	25.00	01/17/2015	RGC	C/P	24.00	01/17/2015
RGC	C/P	30.00	01/17/2015	RGC	C/P	29.00	01/17/2015
RGC	C/P	35.00	01/17/2015	RGC	C/P	34.00	01/17/2015
RGC	C/P	12.50	04/17/2015	RGC	C/P	11.50	04/17/2015
RGC	C/P	15.00	04/17/2015	RGC	C/P	14.00	04/17/2015
RGC	C/P	17.50	04/17/2015	RGC	C/P	16.50	04/17/2015
RGC	C/P	20.00	04/17/2015	RGC	C/P	19.00	04/17/2015
RGC	C/P	22.50	04/17/2015	RGC	C/P	21.50	04/17/2015
RGC	C/P	25.00	04/17/2015	RGC	C/P	24.00	04/17/2015
RGC	C/P	30.00	04/17/2015	RGC	C/P	29.00	04/17/2015
RGC	C/P	12.50	07/17/2015	RGC	C/P	11.50	07/17/2015
RGC	C/P	15.00	07/17/2015	RGC	C/P	14.00	07/17/2015
RGC	C/P	17.50	07/17/2015	RGC	C/P	16.50	07/17/2015
RGC	C/P	20.00	07/17/2015	RGC	C/P	19.00	07/17/2015
RGC	C/P	22.50	07/17/2015	RGC	C/P	21.50	07/17/2015
RGC	C/P	25.00	07/17/2015	RGC	C/P	24.00	07/17/2015
RGC	C/P	30.00	07/17/2015	RGC	C/P	29.00	07/17/2015

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.