

Exchange/Memo ID: 203310

ONN / OCC ID: 34316


GOOGLE INC. - DISTRIBUTION* * * UPDATE/REVISION TO ADJUSTED SYMBOLS AND PRICING* * *
DESCRIPTION:

Effective April 3, 2014, Google Inc will distribute one share of Class C for each Class A share. Simultaneously, the symbol for existing Class A shares will change from GOOG to GOOGL. GOOG will be immediately recycled to designate Google Class C shares.

Following the distribution, standard Google Inc Class A options will employ the option symbol GOOGL. Associated Mini and Flex options and Futures contracts will employ the conventions described in the table below.

The symbol convention for adjusted options and futures contracts (delivering 100 GOOGL shares and 100 GOOG shares) is also indicated in the table below and described in the contract adjustment section of this memo.

Google Inc Class A

Option

Flex

Mini

Future

NoDivRisk Future

Current Symbol New Adjusted Symbol (effective 4/3/14)

GOOG GOLG1

2GOOG 2GOLG1

GOOG7 GOLG8

GOOG1C GOLG2C

GOOG1D GOLG2D

New strikes for the new standard option symbols and new contract months for the new standard futures symbols will be added at the discretion of the options and futures exchanges.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

| | |
|------------------------|---|
| Adjustment Date: | 04/03/2014 |
| Option Symbol: | GOOG becomes GOLG1 |
| Underlying Security: | GOOG becomes GOOGL |
| CUSIP: | TBD, 38259P508 |
| Contract Multiplier: | 1 |
| Strike Divisor: | 1 |
| New Multiplier: | 100 |
| Strike Price: | Remains the Same |
| Settlement Allocation: | TBD, TBD |
| New Deliverable: | 100 Google Inc. (GOOG) Class C Common Shares 100 Google Inc. (GOOGL) Class A Common Shares |

Adjustment Date: **04/03/2014**

Option Symbol: GOOG7 becomes GOLG8

Underlying Security: GOOG becomes GOOGL

CUSIP: TBD, 38259P508

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 10

Strike Price: **Remains the Same**

Settlement Allocation: TBD, TBD

New Deliverable: 10 Google Inc. (GOOG) Class C Common Shares
10 Google Inc. (GOOGL) Class A Common Shares

On Wednesday, April 2nd, 2014, immediately after the BOX close, all resting orders for GOOG and GOOG7 in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new GOLG1 and GOLG8 series, the BOX Participant will need to reenter the orders before the open on Thursday, April 3rd, 2014.

