

Stock Split

January 31, 2014

Exchange/Memo ID: 203278

ONN / OCC ID: 33875



THE TORONTO-DOMINION BANK - 2 FOR 1 STOCK SPLIT

Ex - Distribution Date: 02/03/2014

DESCRIPTION:

The Toronto-Dominion Bank (TD) has announced a 2 for 1 stock split. The Ex-distribution Date is February 3, 2014. The Payable Date is January 31, 2014. The Record Date is January 23, 2014.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **02/03/2014**

Option Symbol: TD remains TD

Underlying Security: TD remains TD

CUSIP: 891160509

Contract Multiplier: 2

Strike Divisor: 2

New Multiplier: 100

Strike Price: **Divided by 2**

New Deliverable: 100 The Toronto-Dominion Bank (TD) Common Shares

On Friday, January 31st, 2014, immediately after the BOX close, all resting orders for TD in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new TD series, the BOX Participant will need to reenter the orders before the open on Monday, February 3rd, 2014.

Pricing Considerations:

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
TD	C/P	80.00	02/22/2014	TD	C/P	40.00	02/22/2014

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
TD	C/P	82.50	02/22/2014	TD	C/P	41.25	02/22/2014
TD	C/P	85.00	02/22/2014	TD	C/P	42.50	02/22/2014
TD	C/P	87.50	02/22/2014	TD	C/P	43.75	02/22/2014
TD	C/P	90.00	02/22/2014	TD	C/P	45.00	02/22/2014
TD	C/P	92.50	02/22/2014	TD	C/P	46.25	02/22/2014
TD	C/P	95.00	02/22/2014	TD	C/P	47.50	02/22/2014
TD	C/P	97.50	02/22/2014	TD	C/P	48.75	02/22/2014
TD	C/P	100.00	02/22/2014	TD	C/P	50.00	02/22/2014
TD	C/P	105.00	02/22/2014	TD	C/P	52.50	02/22/2014
TD	C/P	80.00	03/22/2014	TD	C/P	40.00	03/22/2014
TD	C/P	82.50	03/22/2014	TD	C/P	41.25	03/22/2014
TD	C/P	85.00	03/22/2014	TD	C/P	42.50	03/22/2014
TD	C/P	87.50	03/22/2014	TD	C/P	43.75	03/22/2014
TD	C/P	90.00	03/22/2014	TD	C/P	45.00	03/22/2014
TD	C/P	92.50	03/22/2014	TD	C/P	46.25	03/22/2014
TD	C/P	95.00	03/22/2014	TD	C/P	47.50	03/22/2014
TD	C/P	97.50	03/22/2014	TD	C/P	48.75	03/22/2014
TD	C/P	100.00	03/22/2014	TD	C/P	50.00	03/22/2014
TD	C/P	105.00	03/22/2014	TD	C/P	52.50	03/22/2014
TD	C/P	45.00	04/19/2014	TD	C/P	22.50	04/19/2014
TD	C/P	50.00	04/19/2014	TD	C/P	25.00	04/19/2014
TD	C/P	55.00	04/19/2014	TD	C/P	27.50	04/19/2014
TD	C/P	60.00	04/19/2014	TD	C/P	30.00	04/19/2014
TD	C/P	65.00	04/19/2014	TD	C/P	32.50	04/19/2014
TD	C/P	70.00	04/19/2014	TD	C/P	35.00	04/19/2014
TD	C/P	75.00	04/19/2014	TD	C/P	37.50	04/19/2014
TD	C/P	77.50	04/19/2014	TD	C/P	38.75	04/19/2014
TD	C/P	80.00	04/19/2014	TD	C/P	40.00	04/19/2014
TD	C/P	82.50	04/19/2014	TD	C/P	41.25	04/19/2014
TD	C/P	85.00	04/19/2014	TD	C/P	42.50	04/19/2014
TD	C/P	87.50	04/19/2014	TD	C/P	43.75	04/19/2014
TD	C/P	90.00	04/19/2014	TD	C/P	45.00	04/19/2014
TD	C/P	92.50	04/19/2014	TD	C/P	46.25	04/19/2014
TD	C/P	95.00	04/19/2014	TD	C/P	47.50	04/19/2014
TD	C/P	97.50	04/19/2014	TD	C/P	48.75	04/19/2014
TD	C/P	100.00	04/19/2014	TD	C/P	50.00	04/19/2014
TD	C/P	105.00	04/19/2014	TD	C/P	52.50	04/19/2014
TD	C/P	110.00	04/19/2014	TD	C/P	55.00	04/19/2014
TD	C/P	115.00	04/19/2014	TD	C/P	57.50	04/19/2014
TD	C/P	120.00	04/19/2014	TD	C/P	60.00	04/19/2014
TD	C/P	45.00	07/19/2014	TD	C/P	22.50	07/19/2014
TD	C/P	50.00	07/19/2014	TD	C/P	25.00	07/19/2014
TD	C/P	55.00	07/19/2014	TD	C/P	27.50	07/19/2014
TD	C/P	60.00	07/19/2014	TD	C/P	30.00	07/19/2014
TD	C/P	65.00	07/19/2014	TD	C/P	32.50	07/19/2014

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
TD	C/P	70.00	07/19/2014	TD	C/P	35.00	07/19/2014
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TD	C/P	97.50	07/19/2014	TD	C/P	48.75	07/19/2014
TD	C/P	100.00	07/19/2014	TD	C/P	50.00	07/19/2014
TD	C/P	105.00	07/19/2014	TD	C/P	52.50	07/19/2014
TD	C/P	110.00	07/19/2014	TD	C/P	55.00	07/19/2014

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.