

Cash Dividend

November 27, 2013

Exchange/Memo ID: 203217

ONN / OCC ID: 33518



TD AMERITRADE HOLDING CORPORATION - CASH DISTRIBUTION

Ex - Distribution Date: 11/29/2013

DESCRIPTION:

TD Ameritrade Holding Corporation (AMTD) has announced a Special Cash Dividend of \$0.50 per AMTD Common Share. The record date is December 3, 2013; payable date is on December 17, 2013. The ex-distribution date for this distribution will be November 29, 2013.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **11/29/2013**

Option Symbol: AMTD remains AMTD

Underlying Security: AMTD remains AMTD

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Reduced by \$0.50**

New Deliverable/Contract: 100 TD Ameritrade Holding Corporation (AMTD) Common Shares

On Wednesday, November 27th, 2013, immediately after the BOX close, all resting orders for AMTD in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new AMTD series, the BOX Participant will need to reenter the orders before the open on Friday, November 29th, 2013.

Pricing Considerations:

Additional Exchange Info:

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
AMTD	C/P	20.00	12/21/2013	AMTD	C/P	19.50	12/21/2013
AMTD	C/P	21.00	12/21/2013	AMTD	C/P	20.50	12/21/2013
AMTD	C/P	22.00	12/21/2013	AMTD	C/P	21.50	12/21/2013
AMTD	C/P	23.00	12/21/2013	AMTD	C/P	22.50	12/21/2013
AMTD	C/P	24.00	12/21/2013	AMTD	C/P	23.50	12/21/2013
AMTD	C/P	25.00	12/21/2013	AMTD	C/P	24.50	12/21/2013
AMTD	C/P	26.00	12/21/2013	AMTD	C/P	25.50	12/21/2013
AMTD	C/P	27.00	12/21/2013	AMTD	C/P	26.50	12/21/2013
AMTD	C/P	28.00	12/21/2013	AMTD	C/P	27.50	12/21/2013
AMTD	C/P	29.00	12/21/2013	AMTD	C/P	28.50	12/21/2013
AMTD	C/P	30.00	12/21/2013	AMTD	C/P	29.50	12/21/2013
AMTD	C/P	31.00	12/21/2013	AMTD	C/P	30.50	12/21/2013
AMTD	C/P	32.00	12/21/2013	AMTD	C/P	31.50	12/21/2013
AMTD	C/P	33.00	12/21/2013	AMTD	C/P	32.50	12/21/2013
AMTD	C/P	34.00	12/21/2013	AMTD	C/P	33.50	12/21/2013
AMTD	C/P	35.00	12/21/2013	AMTD	C/P	34.50	12/21/2013
AMTD	C/P	36.00	12/21/2013	AMTD	C/P	35.50	12/21/2013
AMTD	C/P	2.50	01/18/2014	AMTD	C/P	2.00	01/18/2014
AMTD	C/P	4.50	01/18/2014	AMTD	C/P	4.00	01/18/2014
AMTD	C/P	7.50	01/18/2014	AMTD	C/P	7.00	01/18/2014
AMTD	C/P	9.50	01/18/2014	AMTD	C/P	9.00	01/18/2014
AMTD	C/P	11.00	01/18/2014	AMTD	C/P	10.50	01/18/2014
AMTD	C/P	12.50	01/18/2014	AMTD	C/P	12.00	01/18/2014
AMTD	C/P	14.50	01/18/2014	AMTD	C/P	14.00	01/18/2014
AMTD	C/P	16.50	01/18/2014	AMTD	C/P	16.00	01/18/2014
AMTD	C/P	18.00	01/18/2014	AMTD	C/P	17.50	01/18/2014
AMTD	C/P	19.50	01/18/2014	AMTD	C/P	19.00	01/18/2014
AMTD	C/P	21.50	01/18/2014	AMTD	C/P	21.00	01/18/2014
AMTD	C/P	23.00	01/18/2014	AMTD	C/P	22.50	01/18/2014
AMTD	C/P	24.50	01/18/2014	AMTD	C/P	24.00	01/18/2014
AMTD	C/P	26.50	01/18/2014	AMTD	C/P	26.00	01/18/2014
AMTD	C/P	28.00	01/18/2014	AMTD	C/P	27.50	01/18/2014
AMTD	C/P	29.50	01/18/2014	AMTD	C/P	29.00	01/18/2014
AMTD	C/P	31.00	01/18/2014	AMTD	C/P	30.50	01/18/2014
AMTD	C/P	32.00	01/18/2014	AMTD	C/P	31.50	01/18/2014
AMTD	C/P	33.00	01/18/2014	AMTD	C/P	32.50	01/18/2014
AMTD	C/P	34.50	01/18/2014	AMTD	C/P	34.00	01/18/2014
AMTD	C/P	36.00	01/18/2014	AMTD	C/P	35.50	01/18/2014
AMTD	C/P	37.00	01/18/2014	AMTD	C/P	36.50	01/18/2014
AMTD	C/P	13.00	02/22/2014	AMTD	C/P	12.50	02/22/2014
AMTD	C/P	14.00	02/22/2014	AMTD	C/P	13.50	02/22/2014
AMTD	C/P	15.00	02/22/2014	AMTD	C/P	14.50	02/22/2014
AMTD	C/P	16.00	02/22/2014	AMTD	C/P	15.50	02/22/2014
AMTD	C/P	17.00	02/22/2014	AMTD	C/P	16.50	02/22/2014
AMTD	C/P	18.00	02/22/2014	AMTD	C/P	17.50	02/22/2014

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
AMTD	C/P	19.00	02/22/2014	AMTD	C/P	18.50	02/22/2014
AMTD	C/P	20.00	02/22/2014	AMTD	C/P	19.50	02/22/2014
AMTD	C/P	21.00	02/22/2014	AMTD	C/P	20.50	02/22/2014
AMTD	C/P	22.00	02/22/2014	AMTD	C/P	21.50	02/22/2014
AMTD	C/P	23.00	02/22/2014	AMTD	C/P	22.50	02/22/2014
AMTD	C/P	24.00	02/22/2014	AMTD	C/P	23.50	02/22/2014
AMTD	C/P	25.00	02/22/2014	AMTD	C/P	24.50	02/22/2014
AMTD	C/P	26.00	02/22/2014	AMTD	C/P	25.50	02/22/2014
AMTD	C/P	27.00	02/22/2014	AMTD	C/P	26.50	02/22/2014
AMTD	C/P	28.00	02/22/2014	AMTD	C/P	27.50	02/22/2014
AMTD	C/P	29.00	02/22/2014	AMTD	C/P	28.50	02/22/2014
AMTD	C/P	30.00	02/22/2014	AMTD	C/P	29.50	02/22/2014
AMTD	C/P	31.00	02/22/2014	AMTD	C/P	30.50	02/22/2014
AMTD	C/P	32.00	02/22/2014	AMTD	C/P	31.50	02/22/2014
AMTD	C/P	33.00	02/22/2014	AMTD	C/P	32.50	02/22/2014
AMTD	C/P	34.00	02/22/2014	AMTD	C/P	33.50	02/22/2014
AMTD	C/P	35.00	02/22/2014	AMTD	C/P	34.50	02/22/2014
AMTD	C/P	36.00	02/22/2014	AMTD	C/P	35.50	02/22/2014
AMTD	C/P	37.00	02/22/2014	AMTD	C/P	36.50	02/22/2014
AMTD	C/P	38.00	02/22/2014	AMTD	C/P	37.50	02/22/2014
AMTD	C/P	14.00	05/17/2014	AMTD	C/P	13.50	05/17/2014
AMTD	C/P	15.00	05/17/2014	AMTD	C/P	14.50	05/17/2014
AMTD	C/P	16.00	05/17/2014	AMTD	C/P	15.50	05/17/2014
AMTD	C/P	18.00	05/17/2014	AMTD	C/P	17.50	05/17/2014
AMTD	C/P	19.00	05/17/2014	AMTD	C/P	18.50	05/17/2014
AMTD	C/P	20.00	05/17/2014	AMTD	C/P	19.50	05/17/2014
AMTD	C/P	21.00	05/17/2014	AMTD	C/P	20.50	05/17/2014
AMTD	C/P	22.00	05/17/2014	AMTD	C/P	21.50	05/17/2014
AMTD	C/P	23.00	05/17/2014	AMTD	C/P	22.50	05/17/2014
AMTD	C/P	24.00	05/17/2014	AMTD	C/P	23.50	05/17/2014
AMTD	C/P	25.00	05/17/2014	AMTD	C/P	24.50	05/17/2014
AMTD	C/P	26.00	05/17/2014	AMTD	C/P	25.50	05/17/2014
AMTD	C/P	27.00	05/17/2014	AMTD	C/P	26.50	05/17/2014
AMTD	C/P	28.00	05/17/2014	AMTD	C/P	27.50	05/17/2014
AMTD	C/P	29.00	05/17/2014	AMTD	C/P	28.50	05/17/2014
AMTD	C/P	30.00	05/17/2014	AMTD	C/P	29.50	05/17/2014
AMTD	C/P	31.00	05/17/2014	AMTD	C/P	30.50	05/17/2014
AMTD	C/P	32.00	05/17/2014	AMTD	C/P	31.50	05/17/2014
AMTD	C/P	33.00	05/17/2014	AMTD	C/P	32.50	05/17/2014
AMTD	C/P	34.00	05/17/2014	AMTD	C/P	33.50	05/17/2014
AMTD	C/P	35.00	05/17/2014	AMTD	C/P	34.50	05/17/2014
AMTD	C/P	36.00	05/17/2014	AMTD	C/P	35.50	05/17/2014
AMTD	C/P	37.00	05/17/2014	AMTD	C/P	36.50	05/17/2014
AMTD	C/P	5.00	01/17/2015	AMTD	C/P	4.50	01/17/2015
AMTD	C/P	8.00	01/17/2015	AMTD	C/P	7.50	01/17/2015

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
AMTD	C/P	10.00	01/17/2015	AMTD	C/P	9.50	01/17/2015
AMTD	C/P	13.00	01/17/2015	AMTD	C/P	12.50	01/17/2015
AMTD	C/P	15.00	01/17/2015	AMTD	C/P	14.50	01/17/2015
AMTD	C/P	18.00	01/17/2015	AMTD	C/P	17.50	01/17/2015
AMTD	C/P	20.00	01/17/2015	AMTD	C/P	19.50	01/17/2015
AMTD	C/P	22.00	01/17/2015	AMTD	C/P	21.50	01/17/2015
AMTD	C/P	25.00	01/17/2015	AMTD	C/P	24.50	01/17/2015
AMTD	C/P	30.00	01/17/2015	AMTD	C/P	29.50	01/17/2015
AMTD	C/P	35.00	01/17/2015	AMTD	C/P	34.50	01/17/2015
AMTD	C/P	40.00	01/17/2015	AMTD	C/P	39.50	01/17/2015
AMTD	C/P	15.00	01/15/2016	AMTD	C/P	14.50	01/15/2016
AMTD	C/P	18.00	01/15/2016	AMTD	C/P	17.50	01/15/2016
AMTD	C/P	20.00	01/15/2016	AMTD	C/P	19.50	01/15/2016
AMTD	C/P	23.00	01/15/2016	AMTD	C/P	22.50	01/15/2016
AMTD	C/P	25.00	01/15/2016	AMTD	C/P	24.50	01/15/2016
AMTD	C/P	27.00	01/15/2016	AMTD	C/P	26.50	01/15/2016
AMTD	C/P	30.00	01/15/2016	AMTD	C/P	29.50	01/15/2016
AMTD	C/P	32.00	01/15/2016	AMTD	C/P	31.50	01/15/2016
AMTD	C/P	35.00	01/15/2016	AMTD	C/P	34.50	01/15/2016
AMTD	C/P	37.00	01/15/2016	AMTD	C/P	36.50	01/15/2016

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.