

Cash Merger

September 10, 2013

Exchange/Memo ID: 203162

ONN / OCC ID: 33267



BMC SOFTWARE, INC. - CASH SETTLEMENT

DESCRIPTION:

On July 24, 2013, Shareholders of BMC Software, Inc. (BMC) voted concerning the proposed merger with a wholly-owned subsidiary of Boxer Parent Company Inc., which was formed by Bain Capital Partners, LLC, Golden Gate Private Equity, Inc., Westhorpe Investments Pte Ltd., and Insight Venture Management, LLC. The merger was approved and subsequently consummated on September 10, 2013. As a result, each existing BMC Common Share will be converted into the right to receive \$46.25 net cash per share. BMC shareholders will also be entitled to receive an additional payment of cash in a per share amount to be determined (in aggregate approximately \$12.4 million) as the result of a settlement from class action shareholder litigation regarding the merger (the "Additional Payment"). After consummation of the merger, the Additional Payment will be made following court approval of the settlement. The timing of the Additional Payment is not known at this time.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **09/11/2013**

Option Symbol: BMC remains BMC

Underlying Security: BMC remains BMC

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable: \$4,625.00 Cash, plus an additional amount of cash received pursuant to the Additional Payment as described above, if and when such Additional Payment is made

All resting orders for **BMC** options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Tuesday, September 10th, 2013.

Pricing Considerations:

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BMC	C/P	35.00	09/21/2013	BMC	C/P	35.00	09/21/2013
BMC	C/P	39.00	09/21/2013	BMC	C/P	39.00	09/21/2013
BMC	C/P	40.00	09/21/2013	BMC	C/P	40.00	09/21/2013
BMC	C/P	41.00	09/21/2013	BMC	C/P	41.00	09/21/2013
BMC	C/P	42.00	09/21/2013	BMC	C/P	42.00	09/21/2013
BMC	C/P	43.00	09/21/2013	BMC	C/P	43.00	09/21/2013
BMC	C/P	44.00	09/21/2013	BMC	C/P	44.00	09/21/2013
BMC	C/P	45.00	09/21/2013	BMC	C/P	45.00	09/21/2013
BMC	C/P	46.00	09/21/2013	BMC	C/P	46.00	09/21/2013

	C/P	47.00	09/21/2013	BMC	C/P	47.00	09/21/2013
BMC	C/P	48.00	09/21/2013	BMC	C/P	48.00	09/21/2013

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BMC	C/P	49.00	09/21/2013	BMC	C/P	49.00	09/21/2013
BMC	C/P	50.00	09/21/2013	BMC	C/P	50.00	09/21/2013
BMC	C/P	52.50	09/21/2013	BMC	C/P	52.50	09/21/2013
BMC	C/P	55.00	09/21/2013	BMC	C/P	55.00	09/21/2013
BMC	C/P	60.00	09/21/2013	BMC	C/P	60.00	09/21/2013
BMC	C/P	35.00	10/19/2013	BMC	C/P	35.00	10/19/2013
BMC	C/P	39.00	10/19/2013	BMC	C/P	39.00	10/19/2013
BMC	C/P	40.00	10/19/2013	BMC	C/P	40.00	10/19/2013
BMC	C/P	41.00	10/19/2013	BMC	C/P	41.00	10/19/2013
BMC	C/P	42.00	10/19/2013	BMC	C/P	42.00	10/19/2013
BMC	C/P	43.00	10/19/2013	BMC	C/P	43.00	10/19/2013
BMC	C/P	44.00	10/19/2013	BMC	C/P	44.00	10/19/2013
BMC	C/P	45.00	10/19/2013	BMC	C/P	45.00	10/19/2013
BMC	C/P	46.00	10/19/2013	BMC	C/P	46.00	10/19/2013
BMC	C/P	47.00	10/19/2013	BMC	C/P	47.00	10/19/2013
BMC	C/P	48.00	10/19/2013	BMC	C/P	48.00	10/19/2013
BMC	C/P	49.00	10/19/2013	BMC	C/P	49.00	10/19/2013
BMC	C/P	50.00	10/19/2013	BMC	C/P	50.00	10/19/2013
BMC	C/P	52.50	10/19/2013	BMC	C/P	52.50	10/19/2013
BMC	C/P	55.00	10/19/2013	BMC	C/P	55.00	10/19/2013
BMC	C/P	60.00	10/19/2013	BMC	C/P	60.00	10/19/2013
BMC	C/P	23.00	11/16/2013	BMC	C/P	23.00	11/16/2013
BMC	C/P	24.00	11/16/2013	BMC	C/P	24.00	11/16/2013
BMC	C/P	25.00	11/16/2013	BMC	C/P	25.00	11/16/2013
BMC	C/P	26.00	11/16/2013	BMC	C/P	26.00	11/16/2013
BMC	C/P	27.00	11/16/2013	BMC	C/P	27.00	11/16/2013
BMC	C/P	28.00	11/16/2013	BMC	C/P	28.00	11/16/2013
BMC	C/P	29.00	11/16/2013	BMC	C/P	29.00	11/16/2013
BMC	C/P	30.00	11/16/2013	BMC	C/P	30.00	11/16/2013
BMC	C/P	31.00	11/16/2013	BMC	C/P	31.00	11/16/2013
BMC	C/P	32.00	11/16/2013	BMC	C/P	32.00	11/16/2013
BMC	C/P	33.00	11/16/2013	BMC	C/P	33.00	11/16/2013
BMC	C/P	34.00	11/16/2013	BMC	C/P	34.00	11/16/2013
BMC	C/P	35.00	11/16/2013	BMC	C/P	35.00	11/16/2013
BMC	C/P	36.00	11/16/2013	BMC	C/P	36.00	11/16/2013
BMC	C/P	37.00	11/16/2013	BMC	C/P	37.00	11/16/2013
BMC	C/P	38.00	11/16/2013	BMC	C/P	38.00	11/16/2013
BMC	C/P	39.00	11/16/2013	BMC	C/P	39.00	11/16/2013
BMC	C/P	40.00	11/16/2013	BMC	C/P	40.00	11/16/2013
BMC	C/P	41.00	11/16/2013	BMC	C/P	41.00	11/16/2013
BMC	C/P	42.00	11/16/2013	BMC	C/P	42.00	11/16/2013
BMC	C/P	43.00	11/16/2013	BMC	C/P	43.00	11/16/2013
BMC	C/P	44.00	11/16/2013	BMC	C/P	44.00	11/16/2013
BMC	C/P	45.00	11/16/2013	BMC	C/P	45.00	11/16/2013
BMC	C/P	46.00	11/16/2013	BMC	C/P	46.00	11/16/2013

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BMC	C/P	47.00	11/16/2013	BMC	C/P	47.00	11/16/2013
BMC	C/P	48.00	11/16/2013	BMC	C/P	48.00	11/16/2013
BMC	C/P	49.00	11/16/2013	BMC	C/P	49.00	11/16/2013
BMC	C/P	50.00	11/16/2013	BMC	C/P	50.00	11/16/2013
BMC	C/P	52.50	11/16/2013	BMC	C/P	52.50	11/16/2013
BMC	C/P	55.00	11/16/2013	BMC	C/P	55.00	11/16/2013
BMC	C/P	60.00	11/16/2013	BMC	C/P	60.00	11/16/2013
BMC	C/P	20.00	01/18/2014	BMC	C/P	20.00	01/18/2014
BMC	C/P	23.00	01/18/2014	BMC	C/P	23.00	01/18/2014
BMC	C/P	24.00	01/18/2014	BMC	C/P	24.00	01/18/2014
BMC	C/P	25.00	01/18/2014	BMC	C/P	25.00	01/18/2014
BMC	C/P	26.00	01/18/2014	BMC	C/P	26.00	01/18/2014
BMC	C/P	27.00	01/18/2014	BMC	C/P	27.00	01/18/2014
BMC	C/P	28.00	01/18/2014	BMC	C/P	28.00	01/18/2014
BMC	C/P	29.00	01/18/2014	BMC	C/P	29.00	01/18/2014
BMC	C/P	30.00	01/18/2014	BMC	C/P	30.00	01/18/2014
BMC	C/P	31.00	01/18/2014	BMC	C/P	31.00	01/18/2014
BMC	C/P	32.00	01/18/2014	BMC	C/P	32.00	01/18/2014
BMC	C/P	33.00	01/18/2014	BMC	C/P	33.00	01/18/2014
BMC	C/P	34.00	01/18/2014	BMC	C/P	34.00	01/18/2014
BMC	C/P	35.00	01/18/2014	BMC	C/P	35.00	01/18/2014
BMC	C/P	36.00	01/18/2014	BMC	C/P	36.00	01/18/2014
BMC	C/P	37.00	01/18/2014	BMC	C/P	37.00	01/18/2014
BMC	C/P	38.00	01/18/2014	BMC	C/P	38.00	01/18/2014
BMC	C/P	39.00	01/18/2014	BMC	C/P	39.00	01/18/2014
BMC	C/P	40.00	01/18/2014	BMC	C/P	40.00	01/18/2014
BMC	C/P	41.00	01/18/2014	BMC	C/P	41.00	01/18/2014
BMC	C/P	42.00	01/18/2014	BMC	C/P	42.00	01/18/2014
BMC	C/P	43.00	01/18/2014	BMC	C/P	43.00	01/18/2014
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BMC	C/P	49.00	01/18/2014	BMC	C/P	49.00	01/18/2014
BMC	C/P	50.00	01/18/2014	BMC	C/P	50.00	01/18/2014
BMC	C/P	52.50	01/18/2014	BMC	C/P	52.50	01/18/2014
BMC	C/P	55.00	01/18/2014	BMC	C/P	55.00	01/18/2014
BMC	C/P	60.00	01/18/2014	BMC	C/P	60.00	01/18/2014
BMC	C/P	65.00	01/18/2014	BMC	C/P	65.00	01/18/2014
BMC	C/P	35.00	02/22/2014	BMC	C/P	35.00	02/22/2014
BMC	C/P	38.00	02/22/2014	BMC	C/P	38.00	02/22/2014
BMC	C/P	39.00	02/22/2014	BMC	C/P	39.00	02/22/2014
BMC	C/P	40.00	02/22/2014	BMC	C/P	40.00	02/22/2014
BMC	C/P	41.00	02/22/2014	BMC	C/P	41.00	02/22/2014

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BMC	C/P	43.00	02/22/2014	BMC	C/P	43.00	02/22/2014
BMC	C/P	44.00	02/22/2014	BMC	C/P	44.00	02/22/2014
BMC	C/P	45.00	02/22/2014	BMC	C/P	45.00	02/22/2014
BMC	C/P	46.00	02/22/2014	BMC	C/P	46.00	02/22/2014
BMC	C/P	47.00	02/22/2014	BMC	C/P	47.00	02/22/2014
BMC	C/P	48.00	02/22/2014	BMC	C/P	48.00	02/22/2014
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BMC	C/P	52.50	02/22/2014	BMC	C/P	52.50	02/22/2014
BMC	C/P	55.00	02/22/2014	BMC	C/P	55.00	02/22/2014
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BMC	C/P	23.00	01/17/2015	BMC	C/P	23.00	01/17/2015
BMC	C/P	25.00	01/17/2015	BMC	C/P	25.00	01/17/2015
BMC	C/P	28.00	01/17/2015	BMC	C/P	28.00	01/17/2015
BMC	C/P	30.00	01/17/2015	BMC	C/P	30.00	01/17/2015
BMC	C/P	33.00	01/17/2015	BMC	C/P	33.00	01/17/2015
BMC	C/P	35.00	01/17/2015	BMC	C/P	35.00	01/17/2015
BMC	C/P	38.00	01/17/2015	BMC	C/P	38.00	01/17/2015
BMC	C/P	40.00	01/17/2015	BMC	C/P	40.00	01/17/2015
BMC	C/P	42.00	01/17/2015	BMC	C/P	42.00	01/17/2015
BMC	C/P	45.00	01/17/2015	BMC	C/P	45.00	01/17/2015
BMC	C/P	47.00	01/17/2015	BMC	C/P	47.00	01/17/2015
BMC	C/P	50.00	01/17/2015	BMC	C/P	50.00	01/17/2015
BMC	C/P	52.50	01/17/2015	BMC	C/P	52.50	01/17/2015
BMC	C/P	55.00	01/17/2015	BMC	C/P	55.00	01/17/2015
BMC	C/P	60.00	01/17/2015	BMC	C/P	60.00	01/17/2015
BMC	C/P	65.00	01/17/2015	BMC	C/P	65.00	01/17/2015

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.