

## Merger

September 06, 2013

Exchange/Memo ID: 203161

ONN / OCC ID: 33240



## STERLITE INDUSTRIES (INDIA) LIMITED - MANDATORY EXCHANGE/CONTRACT ADJUSTMENT

### DESCRIPTION:

On June 21, 2013, Shareholders of Sterlite Industries (India) Limited (SLT) approved the proposed Scheme of Amalgamation and Arrangement ("Scheme") with Sesa Goa Limited (SSLT). The Scheme became effective under Indian law on August 17, 2013. As a result, each existing SLT American Depository Share will be converted into the right to receive 0.60 (New) Sesa Goa Limited (SSLT) American Depository Shares after the close of business on September 6, 2013.

### Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	<b>September 9, 2013</b>
Option Symbol:	SLT becomes SSLT1
Underlying Security:	SLT becomes SSLT1
CUSIP:	SSLT: 78413F103
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
Strike Price:	<b>Remains the Same</b>
Settlement Allocation:	SSLT: 100
New Deliverable:	60 (New) Sesa Goa Limited (SSLT) American Depository Shares

All resting orders for **SLT** options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Friday, September 6th, 2013. If a BOX participant wishes to enter orders on the new **SSLT1** series, the BOX participant will need to reenter the orders before the open on Monday, September 9th, 2013.

**Pricing Considerations:** The underlying price for SSLT1 will be determined as follows:

SSLT1 = 0.60 (SSLT)

### Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SLT	C/P	2.50	09/21/2013	SSLT1	C/P	2.50	09/21/2013
SLT	C/P	5.00	09/21/2013	SSLT1	C/P	5.00	09/21/2013
SLT	C/P	7.50	09/21/2013	SSLT1	C/P	7.50	09/21/2013
SLT	C/P	10.00	09/21/2013	SSLT1	C/P	10.00	09/21/2013
SLT	C/P	12.50	09/21/2013	SSLT1	C/P	12.50	09/21/2013
SLT	C/P	15.00	09/21/2013	SSLT1	C/P	15.00	09/21/2013
SLT	C/P	2.50	10/19/2013	SSLT1	C/P	2.50	10/19/2013
SLT	C/P	5.00	10/19/2013	SSLT1	C/P	5.00	10/19/2013
SLT	C/P	7.50	10/19/2013	SSLT1	C/P	7.50	10/19/2013
SLT	C/P	10.00	10/19/2013	SSLT1	C/P	10.00	10/19/2013
SLT	C/P	2.50	12/21/2013	SSLT1	C/P	2.50	12/21/2013
SLT	C/P	5.00	12/21/2013	SSLT1	C/P	5.00	12/21/2013
SLT	C/P	7.50	12/21/2013	SSLT1	C/P	7.50	12/21/2013
SLT	C/P	10.00	12/21/2013	SSLT1	C/P	10.00	12/21/2013
SLT	C/P	12.50	12/21/2013	SSLT1	C/P	12.50	12/21/2013
SLT	C/P	2.50	03/22/2014	SSLT1	C/P	2.50	03/22/2014
SLT	C/P	5.00	03/22/2014	SSLT1	C/P	5.00	03/22/2014
SLT	C/P	7.50	03/22/2014	SSLT1	C/P	7.50	03/22/2014
SLT	C/P	10.00	03/22/2014	SSLT1	C/P	10.00	03/22/2014

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.