

Cash Dividend

May 29, 2013

Exchange/Memo ID: 203080

ONN / OCC ID: 32765



CVR ENERGY, INC. - CASH DISTRIBUTION

Ex - Distribution Date: 05/30/2013

DESCRIPTION:

CVR Energy, Inc. (CVI) has announced a Special Cash Dividend of \$6.50 per CVI Common Share. The record date is June 3, 2013; payable date is on June 10, 2013. The ex-distribution date for this distribution will be May 30, 2013.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **05/30/2013**

Option Symbol: CVI remains CVI

Underlying Security: CVI remains CVI

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Reduced by \$6.50**

New Deliverable/Contract: 100 CVR Energy, Inc. (CVI) Common Shares

On Wednesday, May 29, 2013, immediately after the BOX close, all resting orders for CVI in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new CVI series, the BOX Participant will need to reenter the orders before the open on Thursday, May 30, 2013.

Pricing Considerations:

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CVI	C/P	22.00	06/22/2013	CVI	C/P	15.50	06/22/2013
CVI	C/P	24.50	06/22/2013	CVI	C/P	18.00	06/22/2013
CVI	C/P	27.00	06/22/2013	CVI	C/P	20.50	06/22/2013

CVI	C/P	29.50	06/22/2013	CVI	C/P	23.00	06/22/2013
CVI	C/P	32.00	06/22/2013	CVI	C/P	25.50	06/22/2013
CVI	C/P	34.50	06/22/2013	CVI	C/P	28.00	06/22/2013
CVI	C/P	37.00	06/22/2013	CVI	C/P	30.50	06/22/2013

5/29/13 3:44 PM

Page 1 of 3

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CVI	C/P	39.50	06/22/2013	CVI	C/P	33.00	06/22/2013
CVI	C/P	42.00	06/22/2013	CVI	C/P	35.50	06/22/2013
CVI	C/P	44.50	06/22/2013	CVI	C/P	38.00	06/22/2013
CVI	C/P	47.00	06/22/2013	CVI	C/P	40.50	06/22/2013
CVI	C/P	49.50	06/22/2013	CVI	C/P	43.00	06/22/2013
CVI	C/P	52.00	06/22/2013	CVI	C/P	45.50	06/22/2013
CVI	C/P	54.50	06/22/2013	CVI	C/P	48.00	06/22/2013
CVI	C/P	57.00	06/22/2013	CVI	C/P	50.50	06/22/2013
CVI	C/P	59.50	06/22/2013	CVI	C/P	53.00	06/22/2013
CVI	C/P	62.50	06/22/2013	CVI	C/P	56.00	06/22/2013
CVI	C/P	64.50	06/22/2013	CVI	C/P	58.00	06/22/2013
CVI	C/P	67.50	06/22/2013	CVI	C/P	61.00	06/22/2013
CVI	C/P	70.00	06/22/2013	CVI	C/P	63.50	06/22/2013
CVI	C/P	72.50	06/22/2013	CVI	C/P	66.00	06/22/2013
CVI	C/P	75.00	06/22/2013	CVI	C/P	68.50	06/22/2013
CVI	C/P	80.00	06/22/2013	CVI	C/P	73.50	06/22/2013
CVI	C/P	47.50	07/20/2013	CVI	C/P	41.00	07/20/2013
CVI	C/P	50.00	07/20/2013	CVI	C/P	43.50	07/20/2013
CVI	C/P	55.00	07/20/2013	CVI	C/P	48.50	07/20/2013
CVI	C/P	57.50	07/20/2013	CVI	C/P	51.00	07/20/2013
CVI	C/P	60.00	07/20/2013	CVI	C/P	53.50	07/20/2013
CVI	C/P	62.50	07/20/2013	CVI	C/P	56.00	07/20/2013
CVI	C/P	65.00	07/20/2013	CVI	C/P	58.50	07/20/2013
CVI	C/P	67.50	07/20/2013	CVI	C/P	61.00	07/20/2013
CVI	C/P	70.00	07/20/2013	CVI	C/P	63.50	07/20/2013
CVI	C/P	72.50	07/20/2013	CVI	C/P	66.00	07/20/2013
CVI	C/P	75.00	07/20/2013	CVI	C/P	68.50	07/20/2013
CVI	C/P	80.00	07/20/2013	CVI	C/P	73.50	07/20/2013
CVI	C/P	34.50	09/21/2013	CVI	C/P	28.00	09/21/2013
CVI	C/P	37.00	09/21/2013	CVI	C/P	30.50	09/21/2013
CVI	C/P	39.50	09/21/2013	CVI	C/P	33.00	09/21/2013
CVI	C/P	42.00	09/21/2013	CVI	C/P	35.50	09/21/2013
CVI	C/P	44.50	09/21/2013	CVI	C/P	38.00	09/21/2013
CVI	C/P	47.00	09/21/2013	CVI	C/P	40.50	09/21/2013
CVI	C/P	49.50	09/21/2013	CVI	C/P	43.00	09/21/2013
CVI	C/P	52.00	09/21/2013	CVI	C/P	45.50	09/21/2013
CVI	C/P	54.50	09/21/2013	CVI	C/P	48.00	09/21/2013
CVI	C/P	57.00	09/21/2013	CVI	C/P	50.50	09/21/2013
CVI	C/P	59.50	09/21/2013	CVI	C/P	53.00	09/21/2013
CVI	C/P	62.50	09/21/2013	CVI	C/P	56.00	09/21/2013
CVI	C/P	64.50	09/21/2013	CVI	C/P	58.00	09/21/2013
CVI	C/P	67.50	09/21/2013	CVI	C/P	61.00	09/21/2013
CVI	C/P	70.00	09/21/2013	CVI	C/P	63.50	09/21/2013
CVI	C/P	72.50	09/21/2013	CVI	C/P	66.00	09/21/2013
CVI	C/P	75.00	09/21/2013	CVI	C/P	68.50	09/21/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CVI	C/P	80.00	09/21/2013	CVI	C/P	73.50	09/21/2013
CVI	C/P	35.00	12/21/2013	CVI	C/P	28.50	12/21/2013
CVI	C/P	37.50	12/21/2013	CVI	C/P	31.00	12/21/2013
CVI	C/P	40.00	12/21/2013	CVI	C/P	33.50	12/21/2013
CVI	C/P	42.50	12/21/2013	CVI	C/P	36.00	12/21/2013
CVI	C/P	45.00	12/21/2013	CVI	C/P	38.50	12/21/2013
CVI	C/P	47.50	12/21/2013	CVI	C/P	41.00	12/21/2013
CVI	C/P	50.00	12/21/2013	CVI	C/P	43.50	12/21/2013
CVI	C/P	52.50	12/21/2013	CVI	C/P	46.00	12/21/2013
CVI	C/P	55.00	12/21/2013	CVI	C/P	48.50	12/21/2013
CVI	C/P	57.50	12/21/2013	CVI	C/P	51.00	12/21/2013
CVI	C/P	60.00	12/21/2013	CVI	C/P	53.50	12/21/2013
CVI	C/P	62.50	12/21/2013	CVI	C/P	56.00	12/21/2013
CVI	C/P	65.00	12/21/2013	CVI	C/P	58.50	12/21/2013
CVI	C/P	67.50	12/21/2013	CVI	C/P	61.00	12/21/2013
CVI	C/P	70.00	12/21/2013	CVI	C/P	63.50	12/21/2013
CVI	C/P	72.50	12/21/2013	CVI	C/P	66.00	12/21/2013
CVI	C/P	75.00	12/21/2013	CVI	C/P	68.50	12/21/2013
CVI	C/P	80.00	12/21/2013	CVI	C/P	73.50	12/21/2013

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.