



February 7th, 2013

**INFORMATION CIRCULAR**  
**ONN Memo # 202997**

To: All BOX Participants and Participant Organizations

From: BOX Market Operations Center

**Re: MIPS Technologies, Inc. (MIPS) – Completed Cash Merger**

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BOX has been informed that Imagination Technologies Group completed its tender offer for MIPS Technologies, Inc. As a result, each existing MIPS Common Share will be converted into the right to receive **\$7.94** net cash per share. **The merger was completed on today, Thursday, February 7<sup>th</sup>, 2013.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all MIPS Technologies, Inc. options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Friday, February 8<sup>th</sup>, 2013</b>
<b>New Deliverable/Contract:</b>	<b>\$794.00 (\$7.94 x 100) cash per contract</b>

**PLEASE NOTE:**

All resting orders for MIPS options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Thursday, February 7<sup>th</sup>, 2013

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at [www.boxexchange.com](http://www.boxexchange.com).