

Cash Dividend**December 05, 2012**

Exchange/Memo ID: 202922

ONN / OCC ID: 31744

**REGAL ENTERTAINMENT GROUP - CASH DISTRIBUTION**

Ex - Distribution Date: 12/07/2012

DESCRIPTION:

Regal Entertainment Group (RGC) has announced a Special Cash Dividend of \$1.00 per RGC Common Share. The record date is December 11, 2012; payable date is on December 27, 2012. The ex-distribution date for this distribution will be December 7, 2012.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **12/07/2012**

Option Symbol: RGC remains RGC

Underlying Security: RGC remains RGC

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Reduced by \$1.00**

New Deliverable/Contract: 100 Regal Entertainment Group (RGC) Class A Common Shares

GTC Order Cancellation:

On Thursday, December 6th, 2012, immediately after the BOX close, all resting orders for RGC in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new RGC series, the BOX Participant will need to reenter the orders before the open on Friday, December 7th, 2012.

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	2.50	12/22/2012	RGC	C/P	1.50	12/22/2012
RGC	C/P	5.00	12/22/2012	RGC	C/P	4.00	12/22/2012
RGC	C/P	7.50	12/22/2012	RGC	C/P	6.50	12/22/2012
RGC	C/P	10.00	12/22/2012	RGC	C/P	9.00	12/22/2012
RGC	C/P	12.50	12/22/2012	RGC	C/P	11.50	12/22/2012
RGC	C/P	15.00	12/22/2012	RGC	C/P	14.00	12/22/2012
RGC	C/P	17.50	12/22/2012	RGC	C/P	16.50	12/22/2012
RGC	C/P	20.00	12/22/2012	RGC	C/P	19.00	12/22/2012
RGC	C/P	22.50	12/22/2012	RGC	C/P	21.50	12/22/2012

	C/P	25.00	12/22/2012	RGC	C/P	24.00	12/22/2012
RGC	C/P	30.00	12/22/2012	RGC	C/P	29.00	12/22/2012
RGC	C/P	2.50	01/19/2013	RGC	C/P	1.50	01/19/2013
RGC	C/P	5.00	01/19/2013	RGC	C/P	4.00	01/19/2013
RGC	C/P	7.50	01/19/2013	RGC	C/P	6.50	01/19/2013
RGC	C/P	10.00	01/19/2013	RGC	C/P	9.00	01/19/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	12.50	01/19/2013	RGC	C/P	11.50	01/19/2013
RGC	C/P	15.00	01/19/2013	RGC	C/P	14.00	01/19/2013
RGC	C/P	17.50	01/19/2013	RGC	C/P	16.50	01/19/2013
RGC	C/P	20.00	01/19/2013	RGC	C/P	19.00	01/19/2013
RGC	C/P	22.50	01/19/2013	RGC	C/P	21.50	01/19/2013
RGC	C/P	25.00	01/19/2013	RGC	C/P	24.00	01/19/2013
RGC	C/P	2.50	04/20/2013	RGC	C/P	1.50	04/20/2013
RGC	C/P	5.00	04/20/2013	RGC	C/P	4.00	04/20/2013
RGC	C/P	7.50	04/20/2013	RGC	C/P	6.50	04/20/2013
RGC	C/P	10.00	04/20/2013	RGC	C/P	9.00	04/20/2013
RGC	C/P	12.50	04/20/2013	RGC	C/P	11.50	04/20/2013
RGC	C/P	15.00	04/20/2013	RGC	C/P	14.00	04/20/2013
RGC	C/P	17.50	04/20/2013	RGC	C/P	16.50	04/20/2013
RGC	C/P	20.00	04/20/2013	RGC	C/P	19.00	04/20/2013
RGC	C/P	22.50	04/20/2013	RGC	C/P	21.50	04/20/2013
RGC	C/P	25.00	04/20/2013	RGC	C/P	24.00	04/20/2013
RGC	C/P	2.50	07/20/2013	RGC	C/P	1.50	07/20/2013
RGC	C/P	5.00	07/20/2013	RGC	C/P	4.00	07/20/2013
RGC	C/P	7.50	07/20/2013	RGC	C/P	6.50	07/20/2013
RGC	C/P	10.00	07/20/2013	RGC	C/P	9.00	07/20/2013
RGC	C/P	12.50	07/20/2013	RGC	C/P	11.50	07/20/2013
RGC	C/P	15.00	07/20/2013	RGC	C/P	14.00	07/20/2013
RGC	C/P	17.50	07/20/2013	RGC	C/P	16.50	07/20/2013
RGC	C/P	20.00	07/20/2013	RGC	C/P	19.00	07/20/2013
RGC	C/P	22.50	07/20/2013	RGC	C/P	21.50	07/20/2013
RGC	C/P	25.00	07/20/2013	RGC	C/P	24.00	07/20/2013
RGC	C/P	30.00	07/20/2013	RGC	C/P	29.00	07/20/2013

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.