

**CREDIT SUISSE GROUP AG (CS) - CASH DISTRIBUTION IN LIEU OF RIGHTS**

Ex - Distribution Date: 08/03/2012

**DESCRIPTION:**

Credit Suisse Group AG (CS) announced a distribution of Rights to holders of Credit Suisse Group AG (CS) American Depositary Shares. The Rights were not registered in the United States and will not be distributed to holders of CS American Depositary Shares (ADSs). In lieu of the Rights, Deutsche Bank Trust Company Americas, as the depository for CS, sold the rights in the home market and will distribute the proceeds of the sale to CS ADS Holders. The net distribution is \$0.0338 per ADS (gross rate of \$0.0388 - \$0.0050 Depository Fee).

The ADS record date is August 7, 2012. The payable date is August 14, 2012. The New York Stock Exchange (NYSE) has set August 3, 2012, as the ex-distribution date.

**Contract Adjustments:**

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below Credit Suisse Group AG options will be adjusted as follows.

<b>Adjustment Date:</b>	<b>Friday, August 3, 2012</b>		
<b>Option Symbol:</b>	<b>CS</b>	<b>remains</b>	<b>CS</b>
<b>Underlying Security:</b>	CS	remains	CS
<b>Contract Multiplier:</b>	1		
<b>Strike Prices:</b>	Changed by reducing the existing strikes by <b>\$0.03</b>		
<b>New Multiplier:</b>	100 (e.g. Premium of 1.00 = \$100)		
<b>New Deliverable:</b>	<b>100 Credit Suisse Group AG (CS) American Depositary Shares</b>		

**GTC Order Cancellation:**

On Thursday, August 2, 2012, immediately after the BOX close, all resting orders for CS in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted CS series, the BOX Participant will need to reenter the orders before the open on Friday, August 3, 2011

**Additional Exchange Info:**

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CS	C/P	10.00	08/18/2012	CS	C/P	9.97	08/18/2012
CS	C/P	11.00	08/18/2012	CS	C/P	10.97	08/18/2012
CS	C/P	12.00	08/18/2012	CS	C/P	11.97	08/18/2012
CS	C/P	13.00	08/18/2012	CS	C/P	12.97	08/18/2012
CS	C/P	14.00	08/18/2012	CS	C/P	13.97	08/18/2012
CS	C/P	15.00	08/18/2012	CS	C/P	14.97	08/18/2012
CS	C/P	16.00	08/18/2012	CS	C/P	15.97	08/18/2012
CS	C/P	17.00	08/18/2012	CS	C/P	16.97	08/18/2012
CS	C/P	18.00	08/18/2012	CS	C/P	17.97	08/18/2012
CS	C/P	19.00	08/18/2012	CS	C/P	18.97	08/18/2012
CS	C/P	20.00	08/18/2012	CS	C/P	19.97	08/18/2012
CS	C/P	21.00	08/18/2012	CS	C/P	20.97	08/18/2012

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CS	C/P	22.00	08/18/2012	CS	C/P	21.97	08/18/2012
CS	C/P	23.00	08/18/2012	CS	C/P	22.97	08/18/2012
CS	C/P	24.00	08/18/2012	CS	C/P	23.97	08/18/2012
CS	C/P	25.00	08/18/2012	CS	C/P	24.97	08/18/2012
CS	C/P	26.00	08/18/2012	CS	C/P	25.97	08/18/2012
CS	C/P	7.00	09/22/2012	CS	C/P	6.97	09/22/2012
CS	C/P	8.00	09/22/2012	CS	C/P	7.97	09/22/2012
CS	C/P	9.00	09/22/2012	CS	C/P	8.97	09/22/2012
CS	C/P	10.00	09/22/2012	CS	C/P	9.97	09/22/2012
CS	C/P	11.00	09/22/2012	CS	C/P	10.97	09/22/2012
CS	C/P	12.00	09/22/2012	CS	C/P	11.97	09/22/2012
CS	C/P	13.00	09/22/2012	CS	C/P	12.97	09/22/2012
CS	C/P	14.00	09/22/2012	CS	C/P	13.97	09/22/2012
CS	C/P	15.00	09/22/2012	CS	C/P	14.97	09/22/2012
CS	C/P	16.00	09/22/2012	CS	C/P	15.97	09/22/2012
CS	C/P	17.00	09/22/2012	CS	C/P	16.97	09/22/2012
CS	C/P	18.00	09/22/2012	CS	C/P	17.97	09/22/2012
CS	C/P	19.00	09/22/2012	CS	C/P	18.97	09/22/2012
CS	C/P	20.00	09/22/2012	CS	C/P	19.97	09/22/2012
CS	C/P	21.00	09/22/2012	CS	C/P	20.97	09/22/2012
CS	C/P	22.00	09/22/2012	CS	C/P	21.97	09/22/2012
CS	C/P	23.00	09/22/2012	CS	C/P	22.97	09/22/2012
CS	C/P	24.00	09/22/2012	CS	C/P	23.97	09/22/2012
CS	C/P	25.00	09/22/2012	CS	C/P	24.97	09/22/2012
CS	C/P	26.00	09/22/2012	CS	C/P	25.97	09/22/2012
CS	C/P	27.00	09/22/2012	CS	C/P	26.97	09/22/2012
CS	C/P	28.00	09/22/2012	CS	C/P	27.97	09/22/2012
CS	C/P	29.00	09/22/2012	CS	C/P	28.97	09/22/2012
CS	C/P	30.00	09/22/2012	CS	C/P	29.97	09/22/2012
CS	C/P	31.00	09/22/2012	CS	C/P	30.97	09/22/2012
CS	C/P	32.00	09/22/2012	CS	C/P	31.97	09/22/2012
CS	C/P	33.00	09/22/2012	CS	C/P	32.97	09/22/2012
CS	C/P	34.00	09/22/2012	CS	C/P	33.97	09/22/2012
CS	C/P	35.00	09/22/2012	CS	C/P	34.97	09/22/2012
CS	C/P	36.00	09/22/2012	CS	C/P	35.97	09/22/2012
CS	C/P	37.00	09/22/2012	CS	C/P	36.97	09/22/2012
CS	C/P	38.00	09/22/2012	CS	C/P	37.97	09/22/2012
CS	C/P	39.00	09/22/2012	CS	C/P	38.97	09/22/2012
CS	C/P	40.00	09/22/2012	CS	C/P	39.97	09/22/2012
CS	C/P	41.00	09/22/2012	CS	C/P	40.97	09/22/2012
CS	C/P	42.00	09/22/2012	CS	C/P	41.97	09/22/2012
CS	C/P	43.00	09/22/2012	CS	C/P	42.97	09/22/2012
CS	C/P	44.00	09/22/2012	CS	C/P	43.97	09/22/2012
CS	C/P	3.00	12/22/2012	CS	C/P	2.97	12/22/2012
CS	C/P	4.00	12/22/2012	CS	C/P	3.97	12/22/2012

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CS	C/P	5.00	12/22/2012	CS	C/P	4.97	12/22/2012
CS	C/P	6.00	12/22/2012	CS	C/P	5.97	12/22/2012
CS	C/P	7.00	12/22/2012	CS	C/P	6.97	12/22/2012
CS	C/P	8.00	12/22/2012	CS	C/P	7.97	12/22/2012
CS	C/P	9.00	12/22/2012	CS	C/P	8.97	12/22/2012
CS	C/P	10.00	12/22/2012	CS	C/P	9.97	12/22/2012
CS	C/P	11.00	12/22/2012	CS	C/P	10.97	12/22/2012
CS	C/P	12.00	12/22/2012	CS	C/P	11.97	12/22/2012
CS	C/P	13.00	12/22/2012	CS	C/P	12.97	12/22/2012
CS	C/P	14.00	12/22/2012	CS	C/P	13.97	12/22/2012
CS	C/P	15.00	12/22/2012	CS	C/P	14.97	12/22/2012
CS	C/P	16.00	12/22/2012	CS	C/P	15.97	12/22/2012
CS	C/P	17.00	12/22/2012	CS	C/P	16.97	12/22/2012
CS	C/P	18.00	12/22/2012	CS	C/P	17.97	12/22/2012
CS	C/P	19.00	12/22/2012	CS	C/P	18.97	12/22/2012
CS	C/P	20.00	12/22/2012	CS	C/P	19.97	12/22/2012
CS	C/P	21.00	12/22/2012	CS	C/P	20.97	12/22/2012
CS	C/P	22.00	12/22/2012	CS	C/P	21.97	12/22/2012
CS	C/P	23.00	12/22/2012	CS	C/P	22.97	12/22/2012
CS	C/P	24.00	12/22/2012	CS	C/P	23.97	12/22/2012
CS	C/P	25.00	12/22/2012	CS	C/P	24.97	12/22/2012
CS	C/P	26.00	12/22/2012	CS	C/P	25.97	12/22/2012
CS	C/P	27.00	12/22/2012	CS	C/P	26.97	12/22/2012
CS	C/P	28.00	12/22/2012	CS	C/P	27.97	12/22/2012
CS	C/P	29.00	12/22/2012	CS	C/P	28.97	12/22/2012
CS	C/P	30.00	12/22/2012	CS	C/P	29.97	12/22/2012
CS	C/P	31.00	12/22/2012	CS	C/P	30.97	12/22/2012
CS	C/P	32.00	12/22/2012	CS	C/P	31.97	12/22/2012
CS	C/P	33.00	12/22/2012	CS	C/P	32.97	12/22/2012
CS	C/P	34.00	12/22/2012	CS	C/P	33.97	12/22/2012
CS	C/P	35.00	12/22/2012	CS	C/P	34.97	12/22/2012
CS	C/P	36.00	12/22/2012	CS	C/P	35.97	12/22/2012
CS	C/P	3.00	01/19/2013	CS	C/P	2.97	01/19/2013
CS	C/P	4.00	01/19/2013	CS	C/P	3.97	01/19/2013
CS	C/P	5.00	01/19/2013	CS	C/P	4.97	01/19/2013
CS	C/P	6.00	01/19/2013	CS	C/P	5.97	01/19/2013
CS	C/P	7.00	01/19/2013	CS	C/P	6.97	01/19/2013
CS	C/P	8.00	01/19/2013	CS	C/P	7.97	01/19/2013
CS	C/P	9.00	01/19/2013	CS	C/P	8.97	01/19/2013
CS	C/P	10.00	01/19/2013	CS	C/P	9.97	01/19/2013
CS	C/P	11.00	01/19/2013	CS	C/P	10.97	01/19/2013
CS	C/P	12.00	01/19/2013	CS	C/P	11.97	01/19/2013
CS	C/P	13.00	01/19/2013	CS	C/P	12.97	01/19/2013
CS	C/P	14.00	01/19/2013	CS	C/P	13.97	01/19/2013
CS	C/P	15.00	01/19/2013	CS	C/P	14.97	01/19/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CS	C/P	16.00	01/19/2013	CS	C/P	15.97	01/19/2013
CS	C/P	17.00	01/19/2013	CS	C/P	16.97	01/19/2013
CS	C/P	18.00	01/19/2013	CS	C/P	17.97	01/19/2013
CS	C/P	19.00	01/19/2013	CS	C/P	18.97	01/19/2013
CS	C/P	20.00	01/19/2013	CS	C/P	19.97	01/19/2013
CS	C/P	21.00	01/19/2013	CS	C/P	20.97	01/19/2013
CS	C/P	22.00	01/19/2013	CS	C/P	21.97	01/19/2013
CS	C/P	23.00	01/19/2013	CS	C/P	22.97	01/19/2013
CS	C/P	24.00	01/19/2013	CS	C/P	23.97	01/19/2013
CS	C/P	25.00	01/19/2013	CS	C/P	24.97	01/19/2013
CS	C/P	26.00	01/19/2013	CS	C/P	25.97	01/19/2013
CS	C/P	27.00	01/19/2013	CS	C/P	26.97	01/19/2013
CS	C/P	28.00	01/19/2013	CS	C/P	27.97	01/19/2013
CS	C/P	29.00	01/19/2013	CS	C/P	28.97	01/19/2013
CS	C/P	30.00	01/19/2013	CS	C/P	29.97	01/19/2013
CS	C/P	31.00	01/19/2013	CS	C/P	30.97	01/19/2013
CS	C/P	32.00	01/19/2013	CS	C/P	31.97	01/19/2013
CS	C/P	33.00	01/19/2013	CS	C/P	32.97	01/19/2013
CS	C/P	34.00	01/19/2013	CS	C/P	33.97	01/19/2013
CS	C/P	35.00	01/19/2013	CS	C/P	34.97	01/19/2013
CS	C/P	36.00	01/19/2013	CS	C/P	35.97	01/19/2013
CS	C/P	37.00	01/19/2013	CS	C/P	36.97	01/19/2013
CS	C/P	38.00	01/19/2013	CS	C/P	37.97	01/19/2013
CS	C/P	39.00	01/19/2013	CS	C/P	38.97	01/19/2013
CS	C/P	40.00	01/19/2013	CS	C/P	39.97	01/19/2013
CS	C/P	3.00	03/16/2013	CS	C/P	2.97	03/16/2013
CS	C/P	4.00	03/16/2013	CS	C/P	3.97	03/16/2013
CS	C/P	5.00	03/16/2013	CS	C/P	4.97	03/16/2013
CS	C/P	6.00	03/16/2013	CS	C/P	5.97	03/16/2013
CS	C/P	7.00	03/16/2013	CS	C/P	6.97	03/16/2013
CS	C/P	8.00	03/16/2013	CS	C/P	7.97	03/16/2013
CS	C/P	9.00	03/16/2013	CS	C/P	8.97	03/16/2013
CS	C/P	10.00	03/16/2013	CS	C/P	9.97	03/16/2013
CS	C/P	11.00	03/16/2013	CS	C/P	10.97	03/16/2013
CS	C/P	12.00	03/16/2013	CS	C/P	11.97	03/16/2013
CS	C/P	13.00	03/16/2013	CS	C/P	12.97	03/16/2013
CS	C/P	14.00	03/16/2013	CS	C/P	13.97	03/16/2013
CS	C/P	15.00	03/16/2013	CS	C/P	14.97	03/16/2013
CS	C/P	16.00	03/16/2013	CS	C/P	15.97	03/16/2013
CS	C/P	17.00	03/16/2013	CS	C/P	16.97	03/16/2013
CS	C/P	18.00	03/16/2013	CS	C/P	17.97	03/16/2013
CS	C/P	19.00	03/16/2013	CS	C/P	18.97	03/16/2013
CS	C/P	20.00	03/16/2013	CS	C/P	19.97	03/16/2013
CS	C/P	21.00	03/16/2013	CS	C/P	20.97	03/16/2013
CS	C/P	22.00	03/16/2013	CS	C/P	21.97	03/16/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
CS	C/P	23.00	03/16/2013	CS	C/P	22.97	03/16/2013
CS	C/P	24.00	03/16/2013	CS	C/P	23.97	03/16/2013
CS	C/P	25.00	03/16/2013	CS	C/P	24.97	03/16/2013
CS	C/P	26.00	03/16/2013	CS	C/P	25.97	03/16/2013
CS	C/P	27.00	03/16/2013	CS	C/P	26.97	03/16/2013
CS	C/P	28.00	03/16/2013	CS	C/P	27.97	03/16/2013
CS	C/P	29.00	03/16/2013	CS	C/P	28.97	03/16/2013
CS	C/P	30.00	03/16/2013	CS	C/P	29.97	03/16/2013
CS	C/P	31.00	03/16/2013	CS	C/P	30.97	03/16/2013
CS	C/P	32.00	03/16/2013	CS	C/P	31.97	03/16/2013
CS	C/P	33.00	03/16/2013	CS	C/P	32.97	03/16/2013
CS	C/P	34.00	03/16/2013	CS	C/P	33.97	03/16/2013
CS	C/P	3.00	01/18/2014	CS	C/P	2.97	01/18/2014
CS	C/P	5.00	01/18/2014	CS	C/P	4.97	01/18/2014
CS	C/P	8.00	01/18/2014	CS	C/P	7.97	01/18/2014
CS	C/P	10.00	01/18/2014	CS	C/P	9.97	01/18/2014
CS	C/P	13.00	01/18/2014	CS	C/P	12.97	01/18/2014
CS	C/P	15.00	01/18/2014	CS	C/P	14.97	01/18/2014
CS	C/P	18.00	01/18/2014	CS	C/P	17.97	01/18/2014
CS	C/P	20.00	01/18/2014	CS	C/P	19.97	01/18/2014
CS	C/P	25.00	01/18/2014	CS	C/P	24.97	01/18/2014
CS	C/P	27.00	01/18/2014	CS	C/P	26.97	01/18/2014
CS	C/P	30.00	01/18/2014	CS	C/P	29.97	01/18/2014
CS	C/P	32.00	01/18/2014	CS	C/P	31.97	01/18/2014
CS	C/P	35.00	01/18/2014	CS	C/P	34.97	01/18/2014

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.