

August 1, 2012

## INFORMATION CIRCULAR ONN Memo # 202807

To: All BOX Participants and Participant Organizations

From: BOX Market Operations Center

Re: Gen-Probe Incorporated (GPRO) – Completed Cash Merger

On Tuesday, July 31, 2012, shareholders of Gen-Probe Incorporated (GPRO) voted and approved the proposed merger with Gold Acquisition Corporation, a direct wholly-owned subsidiary of Hologic, Inc. Pursuant to the terms of the merger, each existing GPRO Common Share will be converted into the right to receive \$82.75 net cash per share. The merger was completed before the open on Wednesday, August 1, 2012.

## **Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Gen-Probe Incorporated, Inc. options will be adjusted as follows:

Adjustment Date: Thursday, August 2, 2012

New Deliverable/Contract: \$8,275.00 (\$82.75 x 100) cash per contract

## PLEASE NOTE:

All resting orders for GPRO options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Wednesday, August 1, 2012.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at <a href="https://www.boxexchange.com">www.boxexchange.com</a>