



July 2, 2012

INFORMATION CIRCULAR
ONN Memo # 202785

To: All BOX Participants and Participant Organizations

From: BOX Market Operations Center

Re: **P.F. Chang's China Bistro, Inc. (PFCB) – Completed Cash Merger**

On June 29, 2012, Wok Acquisition Corp. completed its tender offer for P.F. Chang's China Bistro, Inc. (PFCB) Common Shares. As a result, each existing PFCB Common Share will be converted into the right to receive **\$51.50** net cash per share. **The merger was completed on Monday, July 2, 2012.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all P.F. Chang's Bistro, Inc. options will be adjusted as follows:

Adjustment Date:	Tuesday, July 3, 2012
New Deliverable/Contract:	\$5,150.00 (\$51.50 x 100) cash per contract

PLEASE NOTE:

All resting orders for PFCB options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Monday, July 2, 2012.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at www.bostonoptions.com.