

# Cash Merger

July 11, 2011

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## BUCYRUS INTERNATIONAL, INC. & CASH SETTLEMENT/ ACCELERATION OF EXPIRATIONS

### DESCRIPTION:

On January 20, 2011, Shareholders of Bucyrus International, Inc. (BUCY) voted concerning the proposed merger with Caterpillar, Inc. The merger was approved and subsequently consummated on July 8, 2011. As a result each existing BUCY Common Share will be converted into the right to receive \$92.00 net cash per share.

### ACCELERATION OF EXPIRATIONS

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of Bucyrus International, Inc. options whose expiration dates are after 7-16-2011 will have their expiration dates advanced to 7-16-2011. Expiration dates occurring before 7-16-2011 (e.g., Flex options) will remain unchanged.

### Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **July 11, 2011**

Option Symbol: BUCY remains BUCY

Underlying Security: BUCY remains BUCY

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable: \$9,200.00 Cash (\$92.00 x 100)

### GTC Order Cancellation:

On Monday, July 11, 2011, immediately after the BOX close, all resting orders for BUCY in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BUCY	C/P	80.00	07/16/2011	BUCY	C/P	80.00	07/16/2011
BUCY	C/P	85.00	07/16/2011	BUCY	C/P	85.00	07/16/2011
BUCY	C/P	90.00	07/16/2011	BUCY	C/P	90.00	07/16/2011
BUCY	C/P	95.00	07/16/2011	BUCY	C/P	95.00	07/16/2011
BUCY	C/P	100.00	07/16/2011	BUCY	C/P	100.00	07/16/2011
BUCY	C/P	80.00	08/20/2011	BUCY	C/P	80.00	08/20/2011
BUCY	C/P	85.00	08/20/2011	BUCY	C/P	85.00	08/20/2011
BUCY	C/P	87.50	08/20/2011	BUCY	C/P	87.50	08/20/2011



Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BUCY	C/P	90.00	08/20/2011	BUCY	C/P	90.00	08/20/2011
BUCY	C/P	92.50	08/20/2011	BUCY	C/P	92.50	08/20/2011
BUCY	C/P	95.00	08/20/2011	BUCY	C/P	95.00	08/20/2011
BUCY	C/P	97.50	08/20/2011	BUCY	C/P	97.50	08/20/2011
BUCY	C/P	100.00	08/20/2011	BUCY	C/P	100.00	08/20/2011
BUCY	C/P	70.00	10/22/2011	BUCY	C/P	70.00	10/22/2011
BUCY	C/P	75.00	10/22/2011	BUCY	C/P	75.00	10/22/2011
BUCY	C/P	80.00	10/22/2011	BUCY	C/P	80.00	10/22/2011
BUCY	C/P	85.00	10/22/2011	BUCY	C/P	85.00	10/22/2011
BUCY	C/P	90.00	10/22/2011	BUCY	C/P	90.00	10/22/2011
BUCY	C/P	95.00	10/22/2011	BUCY	C/P	95.00	10/22/2011
BUCY	C/P	100.00	10/22/2011	BUCY	C/P	100.00	10/22/2011
BUCY	C/P	105.00	10/22/2011	BUCY	C/P	105.00	10/22/2011
BUCY	C/P	110.00	10/22/2011	BUCY	C/P	110.00	10/22/2011
BUCY	C/P	115.00	10/22/2011	BUCY	C/P	115.00	10/22/2011
BUCY	C/P	20.00	01/21/2012	BUCY	C/P	20.00	01/21/2012
BUCY	C/P	22.50	01/21/2012	BUCY	C/P	22.50	01/21/2012
BUCY	C/P	25.00	01/21/2012	BUCY	C/P	25.00	01/21/2012
BUCY	C/P	30.00	01/21/2012	BUCY	C/P	30.00	01/21/2012
BUCY	C/P	35.00	01/21/2012	BUCY	C/P	35.00	01/21/2012
BUCY	C/P	40.00	01/21/2012	BUCY	C/P	40.00	01/21/2012
BUCY	C/P	45.00	01/21/2012	BUCY	C/P	45.00	01/21/2012
BUCY	C/P	50.00	01/21/2012	BUCY	C/P	50.00	01/21/2012
BUCY	C/P	55.00	01/21/2012	BUCY	C/P	55.00	01/21/2012
BUCY	C/P	57.50	01/21/2012	BUCY	C/P	57.50	01/21/2012
BUCY	C/P	60.00	01/21/2012	BUCY	C/P	60.00	01/21/2012
BUCY	C/P	62.50	01/21/2012	BUCY	C/P	62.50	01/21/2012
BUCY	C/P	65.00	01/21/2012	BUCY	C/P	65.00	01/21/2012
BUCY	C/P	67.50	01/21/2012	BUCY	C/P	67.50	01/21/2012
BUCY	C/P	70.00	01/21/2012	BUCY	C/P	70.00	01/21/2012
BUCY	C/P	72.50	01/21/2012	BUCY	C/P	72.50	01/21/2012
BUCY	C/P	75.00	01/21/2012	BUCY	C/P	75.00	01/21/2012
BUCY	C/P	80.00	01/21/2012	BUCY	C/P	80.00	01/21/2012
BUCY	C/P	85.00	01/21/2012	BUCY	C/P	85.00	01/21/2012
BUCY	C/P	87.50	01/21/2012	BUCY	C/P	87.50	01/21/2012
BUCY	C/P	90.00	01/21/2012	BUCY	C/P	90.00	01/21/2012
BUCY	C/P	92.50	01/21/2012	BUCY	C/P	92.50	01/21/2012
BUCY	C/P	95.00	01/21/2012	BUCY	C/P	95.00	01/21/2012
BUCY	C/P	97.50	01/21/2012	BUCY	C/P	97.50	01/21/2012
BUCY	C/P	100.00	01/21/2012	BUCY	C/P	100.00	01/21/2012
BUCY	C/P	105.00	01/21/2012	BUCY	C/P	105.00	01/21/2012
BUCY	C/P	110.00	01/21/2012	BUCY	C/P	110.00	01/21/2012
BUCY	C/P	35.00	01/19/2013	BUCY	C/P	35.00	01/19/2013
BUCY	C/P	40.00	01/19/2013	BUCY	C/P	40.00	01/19/2013
BUCY	C/P	45.00	01/19/2013	BUCY	C/P	45.00	01/19/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BUCY	C/P	50.00	01/19/2013	BUCY	C/P	50.00	01/19/2013
BUCY	C/P	55.00	01/19/2013	BUCY	C/P	55.00	01/19/2013
BUCY	C/P	60.00	01/19/2013	BUCY	C/P	60.00	01/19/2013
BUCY	C/P	65.00	01/19/2013	BUCY	C/P	65.00	01/19/2013
BUCY	C/P	70.00	01/19/2013	BUCY	C/P	70.00	01/19/2013
BUCY	C/P	75.00	01/19/2013	BUCY	C/P	75.00	01/19/2013
BUCY	C/P	80.00	01/19/2013	BUCY	C/P	80.00	01/19/2013
BUCY	C/P	85.00	01/19/2013	BUCY	C/P	85.00	01/19/2013
BUCY	C/P	90.00	01/19/2013	BUCY	C/P	90.00	01/19/2013
BUCY	C/P	95.00	01/19/2013	BUCY	C/P	95.00	01/19/2013

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.