



April 7, 2011

INFORMATION CIRCULAR
ONN Memo # 202410

To: All BOX Participants and Participant Organizations
From: BOX Market Operations Center
Re: Frontier Gold, Inc. (FRG) – Completed Cash Merger

On Thursday, March 31, 2011, Shareholders of Frontier Gold, Inc. (FRG) voted and approved the proposed merger with Newmont Mining Corporation (NEM). Pursuant to the terms of the merger, each existing FRG common share will be converted into the right to receive **\$14.00 CDN** net cash, and one common share of a newly formed company, Pilot Gold. **The merger became effective on Wednesday, April 6, 2011.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Frontier Gold, Inc. options will be adjusted as follows:

Adjustment Date:	Thursday, April 7, 2011
New Deliverable/Contract:	\$4,350.00 CDN (\$14.00 x 100) cash per contract One (1) Pilot Gold common share

PLEASE NOTE:

All resting orders for FRG options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Thursday, April 7, 2011.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at www.bostonoptions.com.