

Special Cash Dividend December 15, 2010

Exchange/Memo ID: 202316



REGAL ENTERTAINMENT GROUP (RGC) – SPECIAL CASH DIVIDEND

Ex - Distribution Date: 12/16/2010

DESCRIPTION:

Regal Entertainment Group (RGC) has announced a Special Cash Dividend of **\$1.40** per RGC Class A Common Share. The record date is December 20, 2010; payable date is on December 30, 2010. **The ex-distribution date for this distribution will be December 16, 2010.**

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below Regal Entertainment Group options will be adjusted as follows.

Adjustment Date:	Thursday, December 16, 2010
Option Symbol:	RGC remains the same
Underlying Security:	RGC remains the same
Contract Multiplier:	1
Strike Prices:	Changed by reducing the existing strikes by \$1.40
New Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable:	100 Regal Entertainment Group (RGC) Class A Common Shares

GTC Order Cancellation:

On Wednesday, December 15, 2010, immediately after the BOX close, all resting orders for RGC in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted RGC series, the BOX Participant will need to reenter the orders before the open on Thursday, December 16, 2010.

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	10.00	12/18/2010	RGC	C/P	8.60	12/18/2010
RGC	C/P	12.50	12/18/2010	RGC	C/P	11.10	12/18/2010
RGC	C/P	15.00	12/18/2010	RGC	C/P	13.60	12/18/2010
RGC	C/P	17.50	12/18/2010	RGC	C/P	16.10	12/18/2010
RGC	C/P	20.00	12/18/2010	RGC	C/P	18.60	12/18/2010
RGC	C/P	10.00	01/22/2011	RGC	C/P	8.60	01/22/2011
RGC	C/P	12.50	01/22/2011	RGC	C/P	11.10	01/22/2011
RGC	C/P	15.00	01/22/2011	RGC	C/P	13.60	01/22/2011
RGC	C/P	17.50	01/22/2011	RGC	C/P	16.10	01/22/2011
RGC	C/P	20.00	01/22/2011	RGC	C/P	18.60	01/22/2011
RGC	C/P	7.50	04/16/2011	RGC	C/P	6.10	04/16/2011
RGC	C/P	10.00	04/16/2011	RGC	C/P	8.60	04/16/2011
RGC	C/P	12.50	04/16/2011	RGC	C/P	11.10	04/16/2011
RGC	C/P	15.00	04/16/2011	RGC	C/P	13.60	04/16/2011
RGC	C/P	17.50	04/16/2011	RGC	C/P	16.10	04/16/2011

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	7.50	07/16/2011	RGC	C/P	6.10	07/16/2011
RGC	C/P	10.00	07/16/2011	RGC	C/P	8.60	07/16/2011
RGC	C/P	12.50	07/16/2011	RGC	C/P	11.10	07/16/2011
RGC	C/P	15.00	07/16/2011	RGC	C/P	13.60	07/16/2011
RGC	C/P	17.50	07/16/2011	RGC	C/P	16.10	07/16/2011

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.