



SERIES ADJUSTMENT - 2009-201681
ONN INFORMATION CIRCULAR # 201681
August 28, 2009

ITAU UNIBANCO HOLDING S.A. (ITUB)
Stock Dividend
Ex-Distribution Date: 8/31/2009

Itau Unibanco Holding S.A. (ITUB) has declared a stock dividend of 10% to shareholders of record Wednesday, September 02, 2009. Distribution date for the dividend will be Friday, September 04, 2009. **Ex-distribution date for the dividend will be Monday, August 31, 2009.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Itau Unibanco Holding S.A. options will be adjusted as follows:

Adjustment Date:	Monday, August 31, 2009
BOX Underlying Symbol(s):	ITU becomes IUU
OPRA Option Symbol(s):	ITU becomes IUU ZIG becomes ZGN
No. Of Contracts :	1
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	110 Shares of Itau Unibanco Holding S.A. (ITUB)

GTC Order Cancellation:

On Friday, August 28, 2009, immediately after the BOX close, all resting orders in the ITUB order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted IUU series, the BOX Participant will need to reenter the orders before the open on Monday, August 31, 2009.

ITAU UNIBANCO HOLDING S.A.(ITU)
 (Before 8/31/2009)
 100 shares ITUB

ITAU UNIBANCO HOLDING S.A.(IUU)
 (Beginning 8/31/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
ITU	ITU	Sep	2.5	IZ/UZ	IUU	IUU	Sep	2.5	IZ/UZ
ITU	ITU	Sep	5	IA/UA	IUU	IUU	Sep	5	IA/UA
ITU	ITU	Sep	7.5	IU/UU	IUU	IUU	Sep	7.5	IU/UU
ITU	ITU	Sep	10	IB/UB	IUU	IUU	Sep	10	IB/UB
ITU	ITU	Sep	12.5	IV/UV	IUU	IUU	Sep	12.5	IV/UV
ITU	ITU	Sep	15	IC/UC	IUU	IUU	Sep	15	IC/UC
ITU	ITU	Sep	17.5	IW/UW	IUU	IUU	Sep	17.5	IW/UW
ITU	ITU	Sep	20	ID/UD	IUU	IUU	Sep	20	ID/UD
ITU	ITU	Sep	22.5	IX/UX	IUU	IUU	Sep	22.5	IX/UX

ITU	ITU	Sep	25	IE/UE	IUU	IUU	Sep	25	IE/UE
ITU	ITU	Oct	12.5	JV/VV	IUU	IUU	Oct	12.5	JV/VV
ITU	ITU	Oct	15	JC/VC	IUU	IUU	Oct	15	JC/VC
ITU	ITU	Oct	17.5	JW/VW	IUU	IUU	Oct	17.5	JW/VW
ITU	ITU	Oct	20	JD/VD	IUU	IUU	Oct	20	JD/VD
ITU	ITU	Oct	22.5	JX/VX	IUU	IUU	Oct	22.5	JX/VX
ITU	ITU	Dec	7.5	LU/XU	IUU	IUU	Dec	7.5	LU/XU
ITU	ITU	Dec	10	LB/XB	IUU	IUU	Dec	10	LB/XB
ITU	ITU	Dec	12.5	LV/XV	IUU	IUU	Dec	12.5	LV/XV
ITU	ITU	Dec	15	LC/XC	IUU	IUU	Dec	15	LC/XC
ITU	ITU	Dec	17.5	LW/XW	IUU	IUU	Dec	17.5	LW/XW
ITU	ITU	Dec	20	LD/XD	IUU	IUU	Dec	20	LD/XD
ITU	ITU	Dec	22.5	LX/XX	IUU	IUU	Dec	22.5	LX/XX
ITU	ITU	Dec	25	LE/XE	IUU	IUU	Dec	25	LE/XE
ITU	ITU	Dec	30	LF/XF	IUU	IUU	Dec	30	LF/XF
ITU	ITU	Jan	2.5	AZ/MZ	IUU	IUU	Jan	2.5	AZ/MZ
ITU	ITU	Jan	5	AA/MA	IUU	IUU	Jan	5	AA/MA
ITU	ITU	Jan	7.5	AU/MU	IUU	IUU	Jan	7.5	AU/MU
ITU	ITU	Jan	10	AB/MB	IUU	IUU	Jan	10	AB/MB
ITU	ITU	Jan	12.5	AV/MV	IUU	IUU	Jan	12.5	AV/MV
ITU	ITU	Jan	15	AC/MC	IUU	IUU	Jan	15	AC/MC
ITU	ITU	Jan	17.5	AW/MW	IUU	IUU	Jan	17.5	AW/MW
ITU	ITU	Jan	20	AD/MD	IUU	IUU	Jan	20	AD/MD
ITU	ITU	Jan	22.5	AX/MX	IUU	IUU	Jan	22.5	AX/MX
ITU	ITU	Jan	25	AE/ME	IUU	IUU	Jan	25	AE/ME
ITU	ITU	Jan	30	AF/MF	IUU	IUU	Jan	30	AF/MF
ITU	ITU	Jan	35	AG/MG	IUU	IUU	Jan	35	AG/MG
ITU	ITU	Jan	40	AH/MH	IUU	IUU	Jan	40	AH/MH
ITU	ITU	Mar	7.5	CU/OU	IUU	IUU	Mar	7.5	CU/OU
ITU	ITU	Mar	10	CB/OB	IUU	IUU	Mar	10	CB/OB
ITU	ITU	Mar	12.5	CV/OV	IUU	IUU	Mar	12.5	CV/OV
ITU	ITU	Mar	15	CC/OC	IUU	IUU	Mar	15	CC/OC
ITU	ITU	Mar	17.5	CW/OW	IUU	IUU	Mar	17.5	CW/OW
ITU	ITU	Mar	20	CD/OD	IUU	IUU	Mar	20	CD/OD
ITU	ITU	Mar	22.5	CX/OX	IUU	IUU	Mar	22.5	CX/OX
ITU	ITU	Mar	25	CE/OE	IUU	IUU	Mar	25	CE/OE
ITU	ITU	Mar	30	CF/OF	IUU	IUU	Mar	30	CF/OF

ITAU UNIBANCO HOLDING S.A.(ZIG)
 (Before 8/31/2009)
 100 shares ITUB

ITAU UNIBANCO HOLDING S.A.(ZGN)
 (Beginning 8/31/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
ZIG	ZIG	Jan	2.5	AZ/MZ	ZGN	ZGN	Jan	2.5	AZ/MZ
ZIG	ZIG	Jan	5	AA/MA	ZGN	ZGN	Jan	5	AA/MA
ZIG	ZIG	Jan	7.5	AU/MU	ZGN	ZGN	Jan	7.5	AU/MU
ZIG	ZIG	Jan	10	AB/MB	ZGN	ZGN	Jan	10	AB/MB

ZIG	ZIG	Jan	12.5	AV/MV	ZGN	ZGN	Jan	12.5	AV/MV
ZIG	ZIG	Jan	15	AC/MC	ZGN	ZGN	Jan	15	AC/MC
ZIG	ZIG	Jan	17.5	AW/MW	ZGN	ZGN	Jan	17.5	AW/MW
ZIG	ZIG	Jan	20	AD/MD	ZGN	ZGN	Jan	20	AD/MD
ZIG	ZIG	Jan	22.5	AX/MX	ZGN	ZGN	Jan	22.5	AX/MX
ZIG	ZIG	Jan	25	AE/ME	ZGN	ZGN	Jan	25	AE/ME
ZIG	ZIG	Jan	30	AF/MF	ZGN	ZGN	Jan	30	AF/MF
ZIG	ZIG	Jan	35	AG/MG	ZGN	ZGN	Jan	35	AG/MG

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free