



SERIES ADJUSTMENT - 2009-201670
ONN INFORMATION CIRCULAR # 201670
August 18, 2009

CENTEX CORPORATION (CTX) - Completed Merger with PULTE HOMES, INC. (PHM)

On Tuesday, August 18, 2009, the shareholders of Centex Corp (CTX) voted and approved the proposed merger with Pulte Homes, Inc. (PHM). Pursuant to the terms of the merger, each CTX share will be converted into the right to receive .9750 PHM Common Shares. Cash will be paid in lieu of fractional PHM shares. **The merger became effective on Tuesday, August 18, 2009.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Centex Corporation options will be adjusted as follows:

Adjustment Date:	Wednesday, August 19, 2009
BOX Underlying Symbol(s):	CTX becomes CBN
OPRA Option Symbol(s):	VDB becomes ZYZ CTX becomes CBN CDZ becomes CUD
No. Of Contracts :	1
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 97 Shares of Pulte Homes, Inc. (PHM) 2) Cash in lieu of .50 fractional PHM shares

GTC Order Cancellation:

On Tuesday, August 18, 2009, immediately after the BOX close, all resting orders in the CTX order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted CBN series, the BOX Participant will need to reenter the orders before the open on Wednesday, August 19, 2009.

PULTE HOMES INC(CTX)
 (Before 8/19/2009)
 100 shares CTX

PULTE HOMES INC(CBN)
 (Beginning 8/19/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CTX	CTX	Aug	4	HS/TS	CBN	CBN	Aug	4	HS/TS
CTX	CTX	Aug	5	HA/TA	CBN	CBN	Aug	5	HA/TA
CTX	CTX	Aug	6	HO/TO	CBN	CBN	Aug	6	HO/TO
CTX	CTX	Aug	7	HT/TT	CBN	CBN	Aug	7	HT/TT
CTX	CTX	Aug	8	HY/TY	CBN	CBN	Aug	8	HY/TY
CTX	CTX	Aug	9	HP/TP	CBN	CBN	Aug	9	HP/TP
CTX	CTX	Aug	10	HB/TB	CBN	CBN	Aug	10	HB/TB
CTX	CTX	Aug	11	HQ/TQ	CBN	CBN	Aug	11	HQ/TQ

CTX	CTX	Aug	12	HL/TL	CBN	CBN	Aug	12	HL/TL
CTX	CTX	Aug	13	HM/TM	CBN	CBN	Aug	13	HM/TM
CTX	CTX	Aug	14	HR/TR	CBN	CBN	Aug	14	HR/TR
CTX	CTX	Aug	15	HC/TC	CBN	CBN	Aug	15	HC/TC
CTX	CTX	Aug	16	HG/TG	CBN	CBN	Aug	16	HG/TG
CTX	CTX	Sep	4	IS/US	CBN	CBN	Sep	4	IS/US
CTX	CTX	Sep	5	IA/UA	CBN	CBN	Sep	5	IA/UA
CTX	CTX	Sep	6	IO/UO	CBN	CBN	Sep	6	IO/UO
CTX	CTX	Sep	7	IT/UT	CBN	CBN	Sep	7	IT/UT
CTX	CTX	Sep	8	IY/UY	CBN	CBN	Sep	8	IY/UY
CTX	CTX	Sep	9	IP/UP	CBN	CBN	Sep	9	IP/UP
CTX	CTX	Sep	10	IB/UB	CBN	CBN	Sep	10	IB/UB
CTX	CTX	Sep	11	IQ/UQ	CBN	CBN	Sep	11	IQ/UQ
CTX	CTX	Sep	12	IL/UL	CBN	CBN	Sep	12	IL/UL
CTX	CTX	Sep	13	IM/UM	CBN	CBN	Sep	13	IM/UM
CTX	CTX	Sep	14	IR/UR	CBN	CBN	Sep	14	IR/UR
CTX	CTX	Sep	15	IC/UC	CBN	CBN	Sep	15	IC/UC
CTX	CTX	Sep	16	IG/UG	CBN	CBN	Sep	16	IG/UG
CTX	CTX	Sep	17	IH/UH	CBN	CBN	Sep	17	IH/UH
CTX	CTX	Oct	2.5	JZ/VZ	CBN	CBN	Oct	2.5	JZ/VZ
CTX	CTX	Oct	4	JS/VS	CBN	CBN	Oct	4	JS/VS
CTX	CTX	Oct	5	JA/VA	CBN	CBN	Oct	5	JA/VA
CTX	CTX	Oct	6	JO/VO	CBN	CBN	Oct	6	JO/VO
CTX	CTX	Oct	7.5	JU/VU	CBN	CBN	Oct	7.5	JU/VU
CTX	CTX	Oct	9	JP/VP	CBN	CBN	Oct	9	JP/VP
CTX	CTX	Oct	10	JB/VB	CBN	CBN	Oct	10	JB/VB
CTX	CTX	Oct	11	JQ/VQ	CBN	CBN	Oct	11	JQ/VQ
CTX	CTX	Oct	12.5	JV/VV	CBN	CBN	Oct	12.5	JV/VV
CTX	CTX	Oct	14	JR/VR	CBN	CBN	Oct	14	JR/VR
CTX	CTX	Oct	15	JC/VC	CBN	CBN	Oct	15	JC/VC
CTX	CTX	Oct	16	JG/VG	CBN	CBN	Oct	16	JG/VG
CTX	CTX	Oct	17.5	JW/VW	CBN	CBN	Oct	17.5	JW/VW
CTX	CTX	Oct	20	JD/VD	CBN	CBN	Oct	20	JD/VD
CTX	CTX	Jan	2.5	AZ/MZ	CBN	CBN	Jan	2.5	AZ/MZ
CTX	CTX	Jan	4	AS/MS	CBN	CBN	Jan	4	AS/MS
CTX	CTX	Jan	5	AA/MA	CBN	CBN	Jan	5	AA/MA
CTX	CTX	Jan	6	AO/MO	CBN	CBN	Jan	6	AO/MO
CTX	CTX	Jan	7.5	AU/MU	CBN	CBN	Jan	7.5	AU/MU
CTX	CTX	Jan	9	AP/MP	CBN	CBN	Jan	9	AP/MP
CTX	CTX	Jan	10	AB/MB	CBN	CBN	Jan	10	AB/MB
CTX	CTX	Jan	11	AQ/MQ	CBN	CBN	Jan	11	AQ/MQ
CTX	CTX	Jan	12.5	AV/MV	CBN	CBN	Jan	12.5	AV/MV
CTX	CTX	Jan	14	AR/MR	CBN	CBN	Jan	14	AR/MR
CTX	CTX	Jan	15	AC/MC	CBN	CBN	Jan	15	AC/MC
CTX	CTX	Jan	16	AG/MG	CBN	CBN	Jan	16	AG/MG
CTX	CTX	Jan	17.5	AW/MW	CBN	CBN	Jan	17.5	AW/MW
CTX	CTX	Jan	20	AD/MD	CBN	CBN	Jan	20	AD/MD
CTX	CTX	Jan	22.5	AX/MX	CBN	CBN	Jan	22.5	AX/MX
CTX	CTX	Jan	25	AE/ME	CBN	CBN	Jan	25	AE/ME

CTX CTX Jan 30 AF/MF CBN CBN Jan 30 AF/MF

PULTE HOMES INC(CDZ)
(Before 8/19/2009)
100 shares CTX

PULTE HOMES INC(CUD)
(Beginning 8/19/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CDZ	CDZ	Jan	40	AN/MN	CUD	CUD	Jan	40	AN/MN
CDZ	CDZ	Jan	45	AS/MS	CUD	CUD	Jan	45	AS/MS
CDZ	CDZ	Jan	50	AX/MX	CUD	CUD	Jan	50	AX/MX
CDZ	CDZ	Jan	55	AK/MK	CUD	CUD	Jan	55	AK/MK
CDZ	CDZ	Jan	60	AL/ML	CUD	CUD	Jan	60	AL/ML
CDZ	CDZ	Jan	65	AM/MM	CUD	CUD	Jan	65	AM/MM
CDZ	CDZ	Jan	70	AZ/MZ	CUD	CUD	Jan	70	AZ/MZ

PULTE HOMES INC(VDB)
(Before 8/19/2009)
100 shares CTX

PULTE HOMES INC(ZYZ)
(Beginning 8/19/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
VDB	VDB	Jan	2.5	AZ/MZ	ZYZ	ZYZ	Jan	2.5	AZ/MZ
VDB	VDB	Jan	5	AA/MA	ZYZ	ZYZ	Jan	5	AA/MA
VDB	VDB	Jan	7.5	AU/MU	ZYZ	ZYZ	Jan	7.5	AU/MU
VDB	VDB	Jan	10	AB/MB	ZYZ	ZYZ	Jan	10	AB/MB
VDB	VDB	Jan	12.5	AV/MV	ZYZ	ZYZ	Jan	12.5	AV/MV
VDB	VDB	Jan	15	AC/MC	ZYZ	ZYZ	Jan	15	AC/MC
VDB	VDB	Jan	17.5	AW/MW	ZYZ	ZYZ	Jan	17.5	AW/MW
VDB	VDB	Jan	20	AD/MD	ZYZ	ZYZ	Jan	20	AD/MD
VDB	VDB	Jan	22.5	AX/MX	ZYZ	ZYZ	Jan	22.5	AX/MX
VDB	VDB	Jan	25	AE/ME	ZYZ	ZYZ	Jan	25	AE/ME
VDB	VDB	Jan	30	AF/MF	ZYZ	ZYZ	Jan	30	AF/MF
VDB	VDB	Jan	35	AG/MG	ZYZ	ZYZ	Jan	35	AG/MG
VDB	VDB	Jan	40	AH/MH	ZYZ	ZYZ	Jan	40	AH/MH
VDB	VDB	Jan	45	AI/MI	ZYZ	ZYZ	Jan	45	AI/MI
VDB	VDB	Jan	50	AJ/MJ	ZYZ	ZYZ	Jan	50	AJ/MJ
VDB	VDB	Jan	55	AK/MK	ZYZ	ZYZ	Jan	55	AK/MK
VDB	VDB	Jan	60	AL/ML	ZYZ	ZYZ	Jan	60	AL/ML
VDB	VDB	Jan	65	AM/MM	ZYZ	ZYZ	Jan	65	AM/MM

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free