



**SERIES ADJUSTMENT - 2009-201553**  
**ONN INFORMATION CIRCULAR # 201553**  
**April 01, 2009**

**ROHM & HAAS CO. (ROH) - Cash Merger Completed**

On Wednesday, October 29, 2008, the shareholders of Rohm & Haas Co. (ROH) voted and approved the proposed merger with Ramses Acquisition Corporation, a wholly-owned subsidiary of The Dow Chemical Company (DOW). Pursuant to the terms of the merger, each existing ROH Common Share will be converted into the right to receive \$78.97 net cash per share. **The merger became effective today, Wednesday, April 1, 2009.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Rohm & Haas Company options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Thursday, April 2, 2009</b>
<b>New Deliverable/Contract:</b>	<b>\$7,897.00 (\$78.97 x 100) Cash per contract</b>

**PLEASE NOTE:**

All resting orders for ROH options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Wednesday, April 1, 2009.

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249 or 1-866-768-8845 Toll Free