



SERIES ADJUSTMENT - 2009-201552
ONN INFORMATION CIRCULAR # 201552
March 31, 2009

BIOTECH HOLDRS TRUST(BBH)
Cash Distribution
Ex-Distribution Date: 4/1/2009

Biotech Holdrs Trust (BBH) has declared a cash distribution of \$83.575895 payable to shareholders of record on Friday, April 3, 2009. Distribution date for the cash distribution has yet to be determined. **The NYSE has set the ex-distribution date for the cash distribution to be Wednesday, April 01, 2009**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Biotech Holdrs Trust options will be adjusted as follows:

Adjustment Date:	Wednesday, April 01, 2009
BOX Underlying Symbol(s):	BBH becomes BUZ
OPRA Option Symbol(s):	BBH becomes BUZ GBZ becomes GZG YEE becomes UZE OEE becomes XZY
No. Of Contracts :	Unchanged
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 100 Shares of BIOTECH HOLDRS TRUST (BBH) 2) \$8,357.59 Cash

GTC Order Cancellation:

Immediately after the BOX close on Tuesday, March 31, 2009, all resting orders in the BBH order book will be cancelled.

BIOTECH HOLDRS TRUST(GBZ)
 (Before 4/1/2009)
 100 shares BBH

BIOTECH HOLDRS TRUST(GZG)
 (Beginning 4/1/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
GBZ	GBZ	Apr	100	DT/PT	GZG	GZG	Apr	100	DT/PT
GBZ	GBZ	Apr	105	DA/PA	GZG	GZG	Apr	105	DA/PA
GBZ	GBZ	Apr	110	DB/PB	GZG	GZG	Apr	110	DB/PB
GBZ	GBZ	Apr	115	DC/PC	GZG	GZG	Apr	115	DC/PC

BIOTECH HOLDRS TRUST(BBH)
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BBH	BBH	Apr	145	DI/PI	BUZ	BUZ	Apr	145	DI/PI
BBH	BBH	Apr	150	DJ/PJ	BUZ	BUZ	Apr	150	DJ/PJ
BBH	BBH	Apr	155	DK/PK	BUZ	BUZ	Apr	155	DK/PK
BBH	BBH	Apr	160	DL/PL	BUZ	BUZ	Apr	160	DL/PL
BBH	BBH	Apr	165	DM/PM	BUZ	BUZ	Apr	165	DM/PM
BBH	BBH	Apr	170	DN/PN	BUZ	BUZ	Apr	170	DN/PN
BBH	BBH	Apr	175	DO/PO	BUZ	BUZ	Apr	175	DO/PO
BBH	BBH	Apr	180	DP/PP	BUZ	BUZ	Apr	180	DP/PP
BBH	BBH	Apr	185	DQ/PQ	BUZ	BUZ	Apr	185	DQ/PQ
BBH	BBH	Apr	190	DR/PR	BUZ	BUZ	Apr	190	DR/PR
BBH	BBH	Apr	195	DS/PS	BUZ	BUZ	Apr	195	DS/PS
BBH	BBH	May	125	EE/QE	BUZ	BUZ	May	125	EE/QE
BBH	BBH	May	130	EF/QF	BUZ	BUZ	May	130	EF/QF
BBH	BBH	May	135	EG/QG	BUZ	BUZ	May	135	EG/QG
BBH	BBH	May	140	EH/QH	BUZ	BUZ	May	140	EH/QH
BBH	BBH	May	145	EI/QI	BUZ	BUZ	May	145	EI/QI
BBH	BBH	May	150	EJ/QJ	BUZ	BUZ	May	150	EJ/QJ
BBH	BBH	May	155	EK/QK	BUZ	BUZ	May	155	EK/QK
BBH	BBH	May	160	EL/QL	BUZ	BUZ	May	160	EL/QL
BBH	BBH	May	165	EM/QM	BUZ	BUZ	May	165	EM/QM
BBH	BBH	May	170	EN/QN	BUZ	BUZ	May	170	EN/QN
BBH	BBH	May	175	EO/QO	BUZ	BUZ	May	175	EO/QO
BBH	BBH	May	180	EP/QP	BUZ	BUZ	May	180	EP/QP
BBH	BBH	May	185	EQ/QQ	BUZ	BUZ	May	185	EQ/QQ
BBH	BBH	May	190	ER/QR	BUZ	BUZ	May	190	ER/QR
BBH	BBH	May	195	ES/QS	BUZ	BUZ	May	195	ES/QS
BBH	BBH	May	200	ET/QT	BUZ	BUZ	May	200	ET/QT
BBH	BBH	May	210	EB/QB	BUZ	BUZ	May	210	EB/QB
BBH	BBH	May	220	EU/QU	BUZ	BUZ	May	220	EU/QU
BBH	BBH	May	230	EV/QV	BUZ	BUZ	May	230	EV/QV

BIOTECH HOLDERS TRUST(GBZ)

(Before 4/1/2009)

100 shares BBH

BIOTECH HOLDERS TRUST(GZG)

(Beginning 4/1/2009)

See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
GBZ	GBZ	Jul	100	GT/ST	GZG	GZG	Jul	100	GT/ST
GBZ	GBZ	Jul	105	GA/SA	GZG	GZG	Jul	105	GA/SA
GBZ	GBZ	Jul	110	GB/SB	GZG	GZG	Jul	110	GB/SB
GBZ	GBZ	Jul	115	GC/SC	GZG	GZG	Jul	115	GC/SC

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(Beginning 4/1/2009)

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BBH	BBH	Jul	140	GH/SH	BUZ	BUZ	Jul	140	GH/SH
BBH	BBH	Jul	145	GI/SI	BUZ	BUZ	Jul	145	GI/SI
BBH	BBH	Jul	150	GJ/SJ	BUZ	BUZ	Jul	150	GJ/SJ
BBH	BBH	Jul	155	GK/SK	BUZ	BUZ	Jul	155	GK/SK
BBH	BBH	Jul	160	GL/SL	BUZ	BUZ	Jul	160	GL/SL
BBH	BBH	Jul	165	GM/SM	BUZ	BUZ	Jul	165	GM/SM
BBH	BBH	Jul	170	GN/SN	BUZ	BUZ	Jul	170	GN/SN
BBH	BBH	Jul	175	GO/SO	BUZ	BUZ	Jul	175	GO/SO
BBH	BBH	Jul	180	GP/SP	BUZ	BUZ	Jul	180	GP/SP
BBH	BBH	Jul	185	GQ/SQ	BUZ	BUZ	Jul	185	GQ/SQ
BBH	BBH	Jul	190	GR/SR	BUZ	BUZ	Jul	190	GR/SR
BBH	BBH	Jul	195	GS/SS	BUZ	BUZ	Jul	195	GS/SS

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GBZ	GBZ	Oct	100	JT/VT	GZG	GZG	Oct	100	JT/VT
GBZ	GBZ	Oct	105	JA/VA	GZG	GZG	Oct	105	JA/VA
GBZ	GBZ	Oct	110	JB/VB	GZG	GZG	Oct	110	JB/VB
GBZ	GBZ	Oct	115	JC/VC	GZG	GZG	Oct	115	JC/VC

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BBH	BBH	Oct	120	JD/VD	BUZ	BUZ	Oct	120	JD/VD
BBH	BBH	Oct	125	JE/VE	BUZ	BUZ	Oct	125	JE/VE
BBH	BBH	Oct	130	JF/VF	BUZ	BUZ	Oct	130	JF/VF
BBH	BBH	Oct	135	JG/VG	BUZ	BUZ	Oct	135	JG/VG
BBH	BBH	Oct	140	JH/VH	BUZ	BUZ	Oct	140	JH/VH
BBH	BBH	Oct	145	JI/VI	BUZ	BUZ	Oct	145	JI/VI
BBH	BBH	Oct	150	JJ/VJ	BUZ	BUZ	Oct	150	JJ/VJ
BBH	BBH	Oct	155	JK/VK	BUZ	BUZ	Oct	155	JK/VK
BBH	BBH	Oct	160	JL/VL	BUZ	BUZ	Oct	160	JL/VL
BBH	BBH	Oct	165	JM/VM	BUZ	BUZ	Oct	165	JM/VM
BBH	BBH	Oct	170	JN/VN	BUZ	BUZ	Oct	170	JN/VN
BBH	BBH	Oct	175	JO/VO	BUZ	BUZ	Oct	175	JO/VO
BBH	BBH	Oct	180	JP/VP	BUZ	BUZ	Oct	180	JP/VP
BBH	BBH	Oct	185	JQ/VQ	BUZ	BUZ	Oct	185	JQ/VQ
BBH	BBH	Oct	190	JR/VR	BUZ	BUZ	Oct	190	JR/VR
BBH	BBH	Oct	195	JS/VS	BUZ	BUZ	Oct	195	JS/VS
BBH	BBH	Oct	200	JT/VT	BUZ	BUZ	Oct	200	JT/VT
BBH	BBH	Oct	210	JB/VB	BUZ	BUZ	Oct	210	JB/VB
BBH	BBH	Oct	220	JU/VU	BUZ	BUZ	Oct	220	JU/VU
BBH	BBH	Oct	230	JV/VV	BUZ	BUZ	Oct	230	JV/VV

BIOTECH HOLDRS TRUST(YEE)
 (Before 4/1/2009)
 100 shares BBH

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>
YEE	YEE	Jan	130	AF/MF	UZE
YEE	YEE	Jan	140	AH/MH	UZE
YEE	YEE	Jan	145	AI/MI	UZE
YEE	YEE	Jan	150	AJ/MJ	UZE
YEE	YEE	Jan	155	AK/MK	UZE
YEE	YEE	Jan	160	AL/ML	UZE
YEE	YEE	Jan	165	AM/MM	UZE
YEE	YEE	Jan	170	AN/MN	UZE
YEE	YEE	Jan	175	AO/MO	UZE
YEE	YEE	Jan	180	AP/MP	UZE

BIOTECH HOLDRS TRUST(UZE)
 (Beginning 4/1/2009)
 See New Deliverable Above

<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UZE	Jan	130	AF/MF
UZE	Jan	140	AH/MH
UZE	Jan	145	AI/MI
UZE	Jan	150	AJ/MJ
UZE	Jan	155	AK/MK
UZE	Jan	160	AL/ML
UZE	Jan	165	AM/MM
UZE	Jan	170	AN/MN
UZE	Jan	175	AO/MO
UZE	Jan	180	AP/MP

BIOTECH HOLDRS TRUST(OEE)
 (Before 4/1/2009)
 100 shares BBH

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>
OEE	OEE	Jan	145	AI/MI	XZY
OEE	OEE	Jan	150	AJ/MJ	XZY
OEE	OEE	Jan	155	AK/MK	XZY
OEE	OEE	Jan	160	AL/ML	XZY
OEE	OEE	Jan	165	AM/MM	XZY
OEE	OEE	Jan	170	AN/MN	XZY
OEE	OEE	Jan	175	AO/MO	XZY
OEE	OEE	Jan	180	AP/MP	XZY

BIOTECH HOLDRS TRUST(XZY)
 (Beginning 4/1/2009)
 See New Deliverable Above

<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XZY	Jan	145	AI/MI
XZY	Jan	150	AJ/MJ
XZY	Jan	155	AK/MK
XZY	Jan	160	AL/ML
XZY	Jan	165	AM/MM
XZY	Jan	170	AN/MN
XZY	Jan	175	AO/MO
XZY	Jan	180	AP/MP

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
 or 1-866-768-8845 Toll Free