



SERIES ADJUSTMENT - 2009-201497
ONN INFORMATION CIRCULAR # 201497
January 23, 2009

MENTOR INTERNATIONAL HOLDINGS (MNT) - Completed Cash Settlement

On Friday, January 23, 2009, Maple Merger Sub., Inc., a wholly owned subsidiary of Johnson & Johnson, completed its tender offer for Mentor International Holdings (MNT). Upon completion of the merger, each existing MNT Common Share will be converted into the right to receive \$31.00 net cash per share. **The merger became effective Friday, January 23, 2009.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Mentor International Holdings options will be adjusted as follows:

Adjustment Date:	Monday, January 26, 2009
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	\$3,100.00 cash per contract (\$31.00 x 100)

PLEASE NOTE:

All resting orders for MNT options in the BOX order book will be cancelled by the BOX Market Operations Center after the close Friday, January 23, 2009.

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249 or 1-866-768-8845 Toll Free