



SERIES ADJUSTMENT - 2007-201152
ONN INFORMATION CIRCULAR # 201152
December 31, 2007

MERRILL LYNCH REG BANK HLDERS(RKH)
Stock Distribution
Ex-Distribution Date: 1/2/2008

Merrill Lynch Reg Bank Hldrs(RKH) has declared a stock distribution of payable to shareholders of record Friday, January 04, 2008. Distribution date for the stock distribution will be Wednesday, January 09, 2008. **Ex-distribution date for the stock distribution will be Wednesday, January 02, 2008.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Merrill Lynch Reg Bank Hldrs options will be adjusted as follows:

Adjustment Date:	Wednesday, January 02, 2008
BOX Underlying Symbol(s):	RKH becomes BXJ
OPRA Option Symbol(s):	RKH becomes BXJ OSF becomes VWJ WJF becomes WVZ
No. Of Contracts :	Unchanged
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	100 Regional Bank HOLDERS Trust (RKH) Shares 3 Total System Services, Inc. (TSS) Common Shares Cash in lieu of 0.872 TSS Shares

GTC Order Cancellation:

On Monday, December 31, 2007, immediately after the BOX close, all resting orders in the RKH order book will be cancelled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted BXJ series, the BOX Participant will need to reenter the orders before the open on Wednesday, January 01, 2007.

MERRILL LYNCH REG BANK HLDERS(RKH)
 (Before 1/2/2008)
 100 shares RKH

MERRILL LYNCH REG BANK HLDERS(BXJ)
 (Beginning 1/2/2008)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
RKH	RKH	Jan	100	AT/MT	BXJ	BXJ	Jan	100	AT/MT
RKH	RKH	Jan	105	AA/MA	BXJ	BXJ	Jan	105	AA/MA
RKH	RKH	Jan	110	AB/MB	BXJ	BXJ	Jan	110	AB/MB
RKH	RKH	Jan	115	AC/MC	BXJ	BXJ	Jan	115	AC/MC
RKH	RKH	Jan	120	AD/MD	BXJ	BXJ	Jan	120	AD/MD
RKH	RKH	Jan	125	AE/ME	BXJ	BXJ	Jan	125	AE/ME

RKH	RKH	Jan	130	AF/MF	BXJ	BXJ	Jan	130	AF/MF
RKH	RKH	Jan	135	AG/MG	BXJ	BXJ	Jan	135	AG/MG
RKH	RKH	Jan	140	AH/MH	BXJ	BXJ	Jan	140	AH/MH
RKH	RKH	Jan	145	AI/MI	BXJ	BXJ	Jan	145	AI/MI
RKH	RKH	Jan	150	AJ/MJ	BXJ	BXJ	Jan	150	AJ/MJ
RKH	RKH	Jan	155	AK/MK	BXJ	BXJ	Jan	155	AK/MK
RKH	RKH	Jan	160	AL/ML	BXJ	BXJ	Jan	160	AL/ML
RKH	RKH	Jan	165	AM/MM	BXJ	BXJ	Jan	165	AM/MM
RKH	RKH	Feb	100	BT/NT	BXJ	BXJ	Feb	100	BT/NT
RKH	RKH	Feb	105	BA/NA	BXJ	BXJ	Feb	105	BA/NA
RKH	RKH	Feb	110	BB/NB	BXJ	BXJ	Feb	110	BB/NB
RKH	RKH	Feb	115	BC/NC	BXJ	BXJ	Feb	115	BC/NC
RKH	RKH	Feb	120	BD/ND	BXJ	BXJ	Feb	120	BD/ND
RKH	RKH	Feb	125	BE/NE	BXJ	BXJ	Feb	125	BE/NE
RKH	RKH	Feb	130	BF/NF	BXJ	BXJ	Feb	130	BF/NF
RKH	RKH	Feb	135	BG/NG	BXJ	BXJ	Feb	135	BG/NG
RKH	RKH	Feb	140	BH/NH	BXJ	BXJ	Feb	140	BH/NH
RKH	RKH	Feb	145	BI/NI	BXJ	BXJ	Feb	145	BI/NI
RKH	RKH	Feb	150	BJ/NJ	BXJ	BXJ	Feb	150	BJ/NJ
RKH	RKH	Feb	155	BK/NK	BXJ	BXJ	Feb	155	BK/NK
RKH	RKH	Feb	160	BL/NL	BXJ	BXJ	Feb	160	BL/NL
RKH	RKH	May	95	ES/QS	BXJ	BXJ	May	95	ES/QS
RKH	RKH	May	100	ET/QT	BXJ	BXJ	May	100	ET/QT
RKH	RKH	May	105	EA/QA	BXJ	BXJ	May	105	EA/QA
RKH	RKH	May	110	EB/QB	BXJ	BXJ	May	110	EB/QB
RKH	RKH	May	115	EC/QC	BXJ	BXJ	May	115	EC/QC
RKH	RKH	May	120	ED/QD	BXJ	BXJ	May	120	ED/QD
RKH	RKH	May	125	EE/QE	BXJ	BXJ	May	125	EE/QE
RKH	RKH	May	130	EF/QF	BXJ	BXJ	May	130	EF/QF
RKH	RKH	May	135	EG/QG	BXJ	BXJ	May	135	EG/QG
RKH	RKH	May	140	EH/QH	BXJ	BXJ	May	140	EH/QH
RKH	RKH	May	145	EI/QI	BXJ	BXJ	May	145	EI/QI
RKH	RKH	May	150	EJ/QJ	BXJ	BXJ	May	150	EJ/QJ
RKH	RKH	May	155	EK/QK	BXJ	BXJ	May	155	EK/QK
RKH	RKH	May	160	EL/QL	BXJ	BXJ	May	160	EL/QL
RKH	RKH	May	165	EM/QM	BXJ	BXJ	May	165	EM/QM
RKH	RKH	May	170	EN/QN	BXJ	BXJ	May	170	EN/QN
RKH	RKH	May	175	EO/QO	BXJ	BXJ	May	175	EO/QO
RKH	RKH	May	180	EP/QP	BXJ	BXJ	May	180	EP/QP
RKH	RKH	Aug	120	HD/TD	BXJ	BXJ	Aug	120	HD/TD
RKH	RKH	Aug	125	HE/TE	BXJ	BXJ	Aug	125	HE/TE
RKH	RKH	Aug	130	HF/TF	BXJ	BXJ	Aug	130	HF/TF
RKH	RKH	Aug	135	HG/TG	BXJ	BXJ	Aug	135	HG/TG
RKH	RKH	Aug	140	HH/TH	BXJ	BXJ	Aug	140	HH/TH

MERRILL LYNCH REG BANK HLDRS(OSF)
(Before 1/2/2008)
100 shares RKH

MERRILL LYNCH REG BANK HLDRS(VWJ)
(Beginning 1/2/2008)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OSF	OSF	Jan	95	AS/MS	VWJ	VWJ	Jan	95	AS/MS
OSF	OSF	Jan	100	AT/MT	VWJ	VWJ	Jan	100	AT/MT
OSF	OSF	Jan	105	AA/MA	VWJ	VWJ	Jan	105	AA/MA
OSF	OSF	Jan	110	AB/MB	VWJ	VWJ	Jan	110	AB/MB
OSF	OSF	Jan	115	AC/MC	VWJ	VWJ	Jan	115	AC/MC
OSF	OSF	Jan	120	AD/MD	VWJ	VWJ	Jan	120	AD/MD
OSF	OSF	Jan	125	AE/ME	VWJ	VWJ	Jan	125	AE/ME
OSF	OSF	Jan	130	AF/MF	VWJ	VWJ	Jan	130	AF/MF
OSF	OSF	Jan	135	AG/MG	VWJ	VWJ	Jan	135	AG/MG
OSF	OSF	Jan	140	AH/MH	VWJ	VWJ	Jan	140	AH/MH
OSF	OSF	Jan	145	AI/MI	VWJ	VWJ	Jan	145	AI/MI
OSF	OSF	Jan	150	AJ/MJ	VWJ	VWJ	Jan	150	AJ/MJ
OSF	OSF	Jan	155	AK/MK	VWJ	VWJ	Jan	155	AK/MK
OSF	OSF	Jan	160	AL/ML	VWJ	VWJ	Jan	160	AL/ML
OSF	OSF	Jan	165	AM/MM	VWJ	VWJ	Jan	165	AM/MM
OSF	OSF	Jan	170	AN/MN	VWJ	VWJ	Jan	170	AN/MN
OSF	OSF	Jan	175	AO/MO	VWJ	VWJ	Jan	175	AO/MO
OSF	OSF	Jan	180	AP/MP	VWJ	VWJ	Jan	180	AP/MP
OSF	OSF	Jan	185	AQ/MQ	VWJ	VWJ	Jan	185	AQ/MQ

MERRILL LYNCH REG BANK HLDERS(WJF)
(Before 1/2/2008)
100 shares RKH

MERRILL LYNCH REG BANK HLDERS(WVZ)
(Beginning 1/2/2008)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
WJF	WJF	Jan	90	AR/MR	WVZ	WVZ	Jan	90	AR/MR
WJF	WJF	Jan	100	AT/MT	WVZ	WVZ	Jan	100	AT/MT
WJF	WJF	Jan	110	AB/MB	WVZ	WVZ	Jan	110	AB/MB
WJF	WJF	Jan	120	AD/MD	WVZ	WVZ	Jan	120	AD/MD
WJF	WJF	Jan	125	AE/ME	WVZ	WVZ	Jan	125	AE/ME
WJF	WJF	Jan	130	AF/MF	WVZ	WVZ	Jan	130	AF/MF
WJF	WJF	Jan	135	AG/MG	WVZ	WVZ	Jan	135	AG/MG
WJF	WJF	Jan	140	AH/MH	WVZ	WVZ	Jan	140	AH/MH
WJF	WJF	Jan	145	AI/MI	WVZ	WVZ	Jan	145	AI/MI
WJF	WJF	Jan	150	AJ/MJ	WVZ	WVZ	Jan	150	AJ/MJ
WJF	WJF	Jan	155	AK/MK	WVZ	WVZ	Jan	155	AK/MK
WJF	WJF	Jan	160	AL/ML	WVZ	WVZ	Jan	160	AL/ML
WJF	WJF	Jan	170	AN/MN	WVZ	WVZ	Jan	170	AN/MN
WJF	WJF	Jan	180	AP/MP	WVZ	WVZ	Jan	180	AP/MP

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free