



March 24, 2004

INFORMATION CIRCULAR
ONN Memo # 200534

To: All BOX Participants and Participant Organizations

From: BOX Market Operations Center

Re: **Kmart Holding Corp. (KMRT) – Name and Underlying Symbol Change**

Sears, Roebuck & Co. (S) and Kmart Holdings Corporation (KMRT) shareholders have both formally approved the merger of the two companies today, Thursday, March 24, 2005.

Due to the pending merger between Kmart Holdings Corporation (KMRT) and Sears, Roebuck and Company (S), the merger will become effective on Monday, March 28, 2005.

As a result, the Kmart Holding Corp. (KMRT) name and underlying stock symbol will change to **Sears Holdings Corporation (SHLD)**. All option symbols will remain the same and no adjustment to the KTQ/KDU/YQH/YAS/VK/ODK options contracts will be made to reflect the above-mentioned change.

Please refer to the Boston Options Exchange (BOX) ONN Memo #200530 for further information.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at www.bostonoptions.com.