



May 3, 2004

INFORMATION CIRCULAR
ONN Memo # 200429

To: All BOX Participants and Participant Organizations

From: Glenn Verdi, BOX Regulation
Kevin Bouchard, Market Operations Center

Re: **Genentech, Inc. (DNA)- 2006 Leaps Overflow Symbol Conversion**

Please be advised that the following changes will be effective on Tuesday, May 4, 2004.

Existing Series

YZT AE/ME	JAN 06	125
YZT AF/MF	JAN 06	130
YZT AG/MG	JAN 06	135
YZT AH/MH	JAN 06	140
YZT AI/MI	JAN 06	145
YZT AJ/MJ	JAN 06	150
YZT AK/MK	JAN 06	155

New Series

YZJ AE/ME	JAN 06	125
YZJ AF/MF	JAN 06	130
YZJ AG/MG	JAN 06	135
YZJ AH/MH	JAN 06	140
YZJ AI/MI	JAN 06	145
YZJ AJ/MJ	JAN 06	150
YZJ AK/MK	JAN 06	155

On Monday, May 3, 2004, after the BOX market close, all resting orders for the YZT options in the BOX order book will be cancelled by the BOX Market Operations Center. If a BOX participant wishes to enter orders for the YZJ series, the BOX participant will need to reenter the orders before the open on Tuesday, May 4, 2004.

The above is an unofficial summary of the terms of the distribution and is prepared by the Boston Options Exchange (BOX) for the convenience of its participants and clients. BOX accepts no responsibility for its accuracy or completeness.