



SERIES ADJUSTMENT - 2010-201934
ONN INFORMATION CIRCULAR # 201934
April 28, 2010

OIL SERVICE HOLDERS TRUST (OIH)
Special Cash Dividend
Ex-Distribution Date: 4/29/2010

Oil Service HOLDERS Trust (OIH) has declared a cash dividend of \$0.15125 to shareholders of record Monday, May 03, 2010. Distribution date for the dividend will be Thursday, June 03, 2010. Ex-distribution date for the dividend will be **Thursday, April 29, 2010.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Oil Service HOLDERS Trust options will be adjusted as follows:

Adjustment Date:	Thursday, April 29, 2010
BOX Underlying Symbol(s):	OIH remains the same
OPRA Option Symbol(s):	OIH/OIH/OIH remain the same
No. Of Contracts :	1
Strike Prices:	Reduced by subtracting existing strikes by .15.
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 100 Shares of Oil Service HOLDERS Trust (OIH)

PREVIOUSLY ADJUSTED SERIES:

OIH3

1) 100 shares of Oil Service HOLDERS Trust (OIH) Common Stock
2) \$79.94 (\$59.31 + \$20.63) Cash

OIH4

1) 100 shares of Oil Service HOLDERS Trust (OIH) Common Stock
2) \$59.31 (\$38.68 + \$20.63) Cash

OIH5

1) 100 shares of Oil Service HOLDERS Trust (OIH) Common Stock
2) \$38.68 (\$18.05 + \$20.63) Cash

OIH6

1) 100 shares of Oil Service HOLDERS Trust (OIH) Common Stock
2) \$20.63 (\$.20625 x 100) Cash

GTC Order Cancellation:

On Wednesday, April 28, 2010, immediately after the BOX close, all resting orders in the OIH order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted OIH series, the BOX Participant will need to reenter the orders before the open on Thursday, April 29, 2010.

OIL SERVICE HOLDRS TRUST(OIH)
(Before 4/29/2010)
100 shares OIH

OIL SERVICE HOLDRS TRUST(OIH)
(Beginning 4/29/2010)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OIH	OIH	May	75	E /Q	OIH	OIH	May	74.85	E /Q
OIH	OIH	May	80	E /Q	OIH	OIH	May	79.85	E /Q
OIH	OIH	May	85	E /Q	OIH	OIH	May	84.85	E /Q
OIH	OIH	May	90	E /Q	OIH	OIH	May	89.85	E /Q
OIH	OIH	May	95	E /Q	OIH	OIH	May	94.85	E /Q
OIH	OIH	May	100	E /Q	OIH	OIH	May	99.85	E /Q
OIH	OIH	May	105	E /Q	OIH	OIH	May	104.85	E /Q
OIH	OIH	May	110	E /Q	OIH	OIH	May	109.85	E /Q
OIH	OIH	May	115	E /Q	OIH	OIH	May	114.85	E /Q
OIH	OIH	May	120	E /Q	OIH	OIH	May	119.85	E /Q
OIH	OIH	May	125	E /Q	OIH	OIH	May	124.85	E /Q
OIH	OIH	May	130	E /Q	OIH	OIH	May	129.85	E /Q
OIH	OIH	May	135	E /Q	OIH	OIH	May	134.85	E /Q
OIH	OIH	May	140	E /Q	OIH	OIH	May	139.85	E /Q
OIH	OIH	May	145	E /Q	OIH	OIH	May	144.85	E /Q
OIH	OIH	May	150	E /Q	OIH	OIH	May	149.85	E /Q
OIH	OIH	May	155	E /Q	OIH	OIH	May	154.85	E /Q
OIH	OIH	May	160	E /Q	OIH	OIH	May	159.85	E /Q
OIH	OIH	May	165	E /Q	OIH	OIH	May	164.85	E /Q
OIH	OIH	May	170	E /Q	OIH	OIH	May	169.85	E /Q
OIH	OIH	May	175	E /Q	OIH	OIH	May	174.85	E /Q
OIH	OIH	May	180	E /Q	OIH	OIH	May	179.85	E /Q
OIH	OIH	Jun	85	F /R	OIH	OIH	Jun	84.85	F /R
OIH	OIH	Jun	90	F /R	OIH	OIH	Jun	89.85	F /R
OIH	OIH	Jun	95	F /R	OIH	OIH	Jun	94.85	F /R
OIH	OIH	Jun	100	F /R	OIH	OIH	Jun	99.85	F /R
OIH	OIH	Jun	105	F /R	OIH	OIH	Jun	104.85	F /R
OIH	OIH	Jun	110	F /R	OIH	OIH	Jun	109.85	F /R
OIH	OIH	Jun	115	F /R	OIH	OIH	Jun	114.85	F /R
OIH	OIH	Jun	120	F /R	OIH	OIH	Jun	119.85	F /R
OIH	OIH	Jun	125	F /R	OIH	OIH	Jun	124.85	F /R
OIH	OIH	Jun	130	F /R	OIH	OIH	Jun	129.85	F /R
OIH	OIH	Jun	135	F /R	OIH	OIH	Jun	134.85	F /R
OIH	OIH	Jun	140	F /R	OIH	OIH	Jun	139.85	F /R
OIH	OIH	Jun	145	F /R	OIH	OIH	Jun	144.85	F /R
OIH	OIH	Jun	150	F /R	OIH	OIH	Jun	149.85	F /R
OIH	OIH	Jun	155	F /R	OIH	OIH	Jun	154.85	F /R
OIH	OIH	Jun	160	F /R	OIH	OIH	Jun	159.85	F /R
OIH	OIH	Jun	165	F /R	OIH	OIH	Jun	164.85	F /R
OIH	OIH	Jun	170	F /R	OIH	OIH	Jun	169.85	F /R
OIH	OIH	Jul	60	G /S	OIH	OIH	Jul	59.85	G /S
OIH	OIH	Jul	65	G /S	OIH	OIH	Jul	64.85	G /S
OIH	OIH	Jul	70	G /S	OIH	OIH	Jul	69.85	G /S

OIH	OIH	Jul	75	G /S	OIH	OIH	Jul	74.85	G /S
OIH	OIH	Jul	80	G /S	OIH	OIH	Jul	79.85	G /S
OIH	OIH	Jul	85	G /S	OIH	OIH	Jul	84.85	G /S
OIH	OIH	Jul	90	G /S	OIH	OIH	Jul	89.85	G /S
OIH	OIH	Jul	95	G /S	OIH	OIH	Jul	94.85	G /S
OIH	OIH	Jul	100	G /S	OIH	OIH	Jul	99.85	G /S
OIH	OIH	Jul	105	G /S	OIH	OIH	Jul	104.85	G /S
OIH	OIH	Jul	110	G /S	OIH	OIH	Jul	109.85	G /S
OIH	OIH	Jul	115	G /S	OIH	OIH	Jul	114.85	G /S
OIH	OIH	Jul	120	G /S	OIH	OIH	Jul	119.85	G /S
OIH	OIH	Jul	125	G /S	OIH	OIH	Jul	124.85	G /S
OIH	OIH	Jul	130	G /S	OIH	OIH	Jul	129.85	G /S
OIH	OIH	Jul	135	G /S	OIH	OIH	Jul	134.85	G /S
OIH	OIH	Jul	140	G /S	OIH	OIH	Jul	139.85	G /S
OIH	OIH	Jul	145	G /S	OIH	OIH	Jul	144.85	G /S
OIH	OIH	Jul	150	G /S	OIH	OIH	Jul	149.85	G /S
OIH	OIH	Jul	155	G /S	OIH	OIH	Jul	154.85	G /S
OIH	OIH	Jul	160	G /S	OIH	OIH	Jul	159.85	G /S
OIH	OIH	Jul	165	G /S	OIH	OIH	Jul	164.85	G /S
OIH	OIH	Jul	170	G /S	OIH	OIH	Jul	169.85	G /S
OIH	OIH	Jul	175	G /S	OIH	OIH	Jul	174.85	G /S
OIH	OIH	Jul	180	G /S	OIH	OIH	Jul	179.85	G /S

OIH	OIH	Oct	60	J /V	OIH	OIH	Oct	59.85	J /V
OIH	OIH	Oct	65	J /V	OIH	OIH	Oct	64.85	J /V
OIH	OIH	Oct	70	J /V	OIH	OIH	Oct	69.85	J /V
OIH	OIH	Oct	75	J /V	OIH	OIH	Oct	74.85	J /V
OIH	OIH	Oct	80	J /V	OIH	OIH	Oct	79.85	J /V
OIH	OIH	Oct	85	J /V	OIH	OIH	Oct	84.85	J /V
OIH	OIH	Oct	90	J /V	OIH	OIH	Oct	89.85	J /V
OIH	OIH	Oct	95	J /V	OIH	OIH	Oct	94.85	J /V
OIH	OIH	Oct	100	J /V	OIH	OIH	Oct	99.85	J /V
OIH	OIH	Oct	105	J /V	OIH	OIH	Oct	104.85	J /V
OIH	OIH	Oct	110	J /V	OIH	OIH	Oct	109.85	J /V
OIH	OIH	Oct	115	J /V	OIH	OIH	Oct	114.85	J /V
OIH	OIH	Oct	120	J /V	OIH	OIH	Oct	119.85	J /V
OIH	OIH	Oct	125	J /V	OIH	OIH	Oct	124.85	J /V
OIH	OIH	Oct	130	J /V	OIH	OIH	Oct	129.85	J /V
OIH	OIH	Oct	135	J /V	OIH	OIH	Oct	134.85	J /V
OIH	OIH	Oct	140	J /V	OIH	OIH	Oct	139.85	J /V
OIH	OIH	Oct	145	J /V	OIH	OIH	Oct	144.85	J /V
OIH	OIH	Oct	150	J /V	OIH	OIH	Oct	149.85	J /V
OIH	OIH	Oct	155	J /V	OIH	OIH	Oct	154.85	J /V
OIH	OIH	Oct	160	J /V	OIH	OIH	Oct	159.85	J /V
OIH	OIH	Oct	165	J /V	OIH	OIH	Oct	164.85	J /V
OIH	OIH	Oct	170	J /V	OIH	OIH	Oct	169.85	J /V
OIH	OIH	Oct	175	J /V	OIH	OIH	Oct	174.85	J /V
OIH	OIH	Oct	180	J /V	OIH	OIH	Oct	179.85	J /V
OIH	OIH	Oct	185	J /V	OIH	OIH	Oct	184.85	J /V
OIH	OIH	Oct	190	J /V	OIH	OIH	Oct	189.85	J /V

OIH	OIH	Jan	60	A /M	OIH	OIH	Jan	59.85	A /M
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OIH	OIH	Jan	65	A /M	OIH	OIH	Jan	64.85	A /M
OIH	OIH	Jan	70	A /M	OIH	OIH	Jan	69.85	A /M
OIH	OIH	Jan	75	A /M	OIH	OIH	Jan	74.85	A /M
OIH	OIH	Jan	80	A /M	OIH	OIH	Jan	79.85	A /M
OIH	OIH	Jan	85	A /M	OIH	OIH	Jan	84.85	A /M
OIH	OIH	Jan	90	A /M	OIH	OIH	Jan	89.85	A /M
OIH	OIH	Jan	95	A /M	OIH	OIH	Jan	94.85	A /M
OIH	OIH	Jan	100	A /M	OIH	OIH	Jan	99.85	A /M
OIH	OIH	Jan	105	A /M	OIH	OIH	Jan	104.85	A /M
OIH	OIH	Jan	110	A /M	OIH	OIH	Jan	109.85	A /M
OIH	OIH	Jan	115	A /M	OIH	OIH	Jan	114.85	A /M
OIH	OIH	Jan	120	A /M	OIH	OIH	Jan	119.85	A /M
OIH	OIH	Jan	125	A /M	OIH	OIH	Jan	124.85	A /M
OIH	OIH	Jan	130	A /M	OIH	OIH	Jan	129.85	A /M
OIH	OIH	Jan	135	A /M	OIH	OIH	Jan	134.85	A /M
OIH	OIH	Jan	140	A /M	OIH	OIH	Jan	139.85	A /M
OIH	OIH	Jan	145	A /M	OIH	OIH	Jan	144.85	A /M
OIH	OIH	Jan	150	A /M	OIH	OIH	Jan	149.85	A /M
OIH	OIH	Jan	155	A /M	OIH	OIH	Jan	154.85	A /M
OIH	OIH	Jan	160	A /M	OIH	OIH	Jan	159.85	A /M
OIH	OIH	Jan	165	A /M	OIH	OIH	Jan	164.85	A /M
OIH	OIH	Jan	170	A /M	OIH	OIH	Jan	169.85	A /M
OIH	OIH	Jan	175	A /M	OIH	OIH	Jan	174.85	A /M
OIH	OIH	Jan	180	A /M	OIH	OIH	Jan	179.85	A /M
OIH	OIH	Jan	185	A /M	OIH	OIH	Jan	184.85	A /M
OIH	OIH	Jan	190	A /M	OIH	OIH	Jan	189.85	A /M
OIH	OIH	Jan	195	A /M	OIH	OIH	Jan	194.85	A /M
OIH	OIH	Jan	90	A /M	OIH	OIH	Jan	89.85	A /M
OIH	OIH	Jan	95	A /M	OIH	OIH	Jan	94.85	A /M
OIH	OIH	Jan	100	A /M	OIH	OIH	Jan	99.85	A /M
OIH	OIH	Jan	105	A /M	OIH	OIH	Jan	104.85	A /M
OIH	OIH	Jan	110	A /M	OIH	OIH	Jan	109.85	A /M
OIH	OIH	Jan	115	A /M	OIH	OIH	Jan	114.85	A /M
OIH	OIH	Jan	120	A /M	OIH	OIH	Jan	119.85	A /M
OIH	OIH	Jan	125	A /M	OIH	OIH	Jan	124.85	A /M
OIH	OIH	Jan	130	A /M	OIH	OIH	Jan	129.85	A /M
OIH	OIH	Jan	135	A /M	OIH	OIH	Jan	134.85	A /M
OIH	OIH	Jan	140	A /M	OIH	OIH	Jan	139.85	A /M
OIH	OIH	Jan	145	A /M	OIH	OIH	Jan	144.85	A /M
OIH	OIH	Jan	150	A /M	OIH	OIH	Jan	149.85	A /M
OIH	OIH	Jan	155	A /M	OIH	OIH	Jan	154.85	A /M
OIH	OIH	Jan	160	A /M	OIH	OIH	Jan	159.85	A /M
OIH	OIH	Jan	165	A /M	OIH	OIH	Jan	164.85	A /M
OIH	OIH	Jan	170	A /M	OIH	OIH	Jan	169.85	A /M
OIH	OIH	Jan	175	A /M	OIH	OIH	Jan	174.85	A /M
OIH	OIH	Jan	180	A /M	OIH	OIH	Jan	179.85	A /M
OIH	OIH	Jan	185	A /M	OIH	OIH	Jan	184.85	A /M
OIH	OIH	Jan	190	A /M	OIH	OIH	Jan	189.85	A /M

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free