



SERIES ADJUSTMENT - 2008-201217
ONN INFORMATION CIRCULAR # 201217
March 28, 2008

ALTRIA GROUP INC(MO)
Stock Distribution
Ex-Distribution Date: 3/31/2008

Altria Group Inc. (MO) has declared a stock distribution of Phillip Morris (PM) Common Shares payable to shareholders of record Wednesday, March 19, 2008. Distribution date for the stock distribution will be Friday, March 28, 2008. **Ex-distribution date for the stock distribution will be Monday, March 31, 2008.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Altria Group Inc. options will be adjusted as follows:

Adjustment Date:	Monday, March 31, 2008
BOX Underlying Symbol(s):	MO becomes MZS
OPRA Option Symbol(s):	MO becomes MZS VPM becomes VRF WRR becomes WPF
No. Of Contracts :	Unchanged
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	100 Altria Group, Inc. (MO) Common Shares 100 Phillip Morris International, Inc. (PM) Common Shares

GTC Order Cancellation:

On Friday, March 28, 2008, immediately after the BOX close, all resting orders in the MO order book will be cancelled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted MZS series, the BOX Participant will need to reenter the orders before the open on Monday, March 31, 2008.

ALTRIA GROUP INC(MO)
 (Before 3/31/2008)
 100 shares MO

ALTRIA GROUP INC(MZS)
 (Beginning 3/31/2008)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
MO	MO	Apr	50	DJ/PJ	MZS	MZS	Apr	50	DJ/PJ
MO	MO	Apr	55	DK/PK	MZS	MZS	Apr	55	DK/PK
MO	MO	Apr	60	DL/PL	MZS	MZS	Apr	60	DL/PL
MO	MO	Apr	65	DM/PM	MZS	MZS	Apr	65	DM/PM
MO	MO	Apr	70	DN/PN	MZS	MZS	Apr	70	DN/PN
MO	MO	Apr	75	DO/PO	MZS	MZS	Apr	75	DO/PO
MO	MO	Apr	80	DP/PP	MZS	MZS	Apr	80	DP/PP

MO	MO	Apr	85	DQ/PQ	MZS	MZS	Apr	85	DQ/PQ
MO	MO	Apr	90	DR/PR	MZS	MZS	Apr	90	DR/PR
MO	MO	Apr	95	DS/PS	MZS	MZS	Apr	95	DS/PS
MO	MO	May	50	EJ/QJ	MZS	MZS	May	50	EJ/QJ
MO	MO	May	55	EK/QK	MZS	MZS	May	55	EK/QK
MO	MO	May	60	EL/QL	MZS	MZS	May	60	EL/QL
MO	MO	May	65	EM/QM	MZS	MZS	May	65	EM/QM
MO	MO	May	70	EN/QN	MZS	MZS	May	70	EN/QN
MO	MO	May	75	EO/QO	MZS	MZS	May	75	EO/QO
MO	MO	May	80	EP/QP	MZS	MZS	May	80	EP/QP
MO	MO	May	85	EQ/QQ	MZS	MZS	May	85	EQ/QQ
MO	MO	May	90	ER/QR	MZS	MZS	May	90	ER/QR
MO	MO	Jun	50	FJ/RJ	MZS	MZS	Jun	50	FJ/RJ
MO	MO	Jun	55	FK/RK	MZS	MZS	Jun	55	FK/RK
MO	MO	Jun	60	FL/RL	MZS	MZS	Jun	60	FL/RL
MO	MO	Jun	65	FM/RM	MZS	MZS	Jun	65	FM/RM
MO	MO	Jun	70	FN/RN	MZS	MZS	Jun	70	FN/RN
MO	MO	Jun	75	FO/RO	MZS	MZS	Jun	75	FO/RO
MO	MO	Jun	80	FP/RP	MZS	MZS	Jun	80	FP/RP
MO	MO	Jun	85	FQ/RQ	MZS	MZS	Jun	85	FQ/RQ
MO	MO	Jun	90	FR/RR	MZS	MZS	Jun	90	FR/RR
MO	MO	Sep	60	IL/UL	MZS	MZS	Sep	60	IL/UL
MO	MO	Sep	65	IM/UM	MZS	MZS	Sep	65	IM/UM
MO	MO	Sep	70	IN/UN	MZS	MZS	Sep	70	IN/UN
MO	MO	Sep	75	IO/UO	MZS	MZS	Sep	75	IO/UO
MO	MO	Sep	80	IP/UP	MZS	MZS	Sep	80	IP/UP
MO	MO	Sep	85	IQ/UQ	MZS	MZS	Sep	85	IQ/UQ
MO	MO	Sep	90	IR/UR	MZS	MZS	Sep	90	IR/UR
MO	MO	Sep	95	IS/US	MZS	MZS	Sep	95	IS/US
MO	MO	Sep	100	IT/UT	MZS	MZS	Sep	100	IT/UT

ALTRIA GROUP INC(VPM)
(Before 3/31/2008)
100 shares MO

ALTRIA GROUP INC(VRF)
(Beginning 3/31/2008)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
VPM	VPM	Jan	45	AI/MI	VRF	VRF	Jan	45	AI/MI
VPM	VPM	Jan	50	AJ/MJ	VRF	VRF	Jan	50	AJ/MJ
VPM	VPM	Jan	55	AK/MK	VRF	VRF	Jan	55	AK/MK
VPM	VPM	Jan	60	AL/ML	VRF	VRF	Jan	60	AL/ML
VPM	VPM	Jan	65	AM/MM	VRF	VRF	Jan	65	AM/MM
VPM	VPM	Jan	70	AN/MN	VRF	VRF	Jan	70	AN/MN
VPM	VPM	Jan	75	AO/MO	VRF	VRF	Jan	75	AO/MO
VPM	VPM	Jan	80	AP/MP	VRF	VRF	Jan	80	AP/MP
VPM	VPM	Jan	85	AQ/MQ	VRF	VRF	Jan	85	AQ/MQ
VPM	VPM	Jan	90	AR/MR	VRF	VRF	Jan	90	AR/MR

ALTRIA GROUP INC(WRR)

ALTRIA GROUP INC(WPF)

(Before 3/31/2008)
100 shares MO

(Beginning 3/31/2008)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
WRR	WRR	Jan	50	AJ/MJ	WPF	WPF	Jan	50	AJ/MJ
WRR	WRR	Jan	55	AK/MK	WPF	WPF	Jan	55	AK/MK
WRR	WRR	Jan	60	AL/ML	WPF	WPF	Jan	60	AL/ML
WRR	WRR	Jan	65	AM/MM	WPF	WPF	Jan	65	AM/MM
WRR	WRR	Jan	70	AN/MN	WPF	WPF	Jan	70	AN/MN
WRR	WRR	Jan	75	AO/MO	WPF	WPF	Jan	75	AO/MO
WRR	WRR	Jan	80	AP/MP	WPF	WPF	Jan	80	AP/MP
WRR	WRR	Jan	85	AQ/MQ	WPF	WPF	Jan	85	AQ/MQ
WRR	WRR	Jan	90	AR/MR	WPF	WPF	Jan	90	AR/MR

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free